

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|---------------------------------|
| -----X | |
| In re | : Chapter 11 Case No. |
| | : |
| LEHMAN BROTHERS HOLDINGS INC., et al., | : 08-13555 (JMP) |
| | : |
| Debtors. | : (Jointly Administered) |
| -----X | |

GLOBAL NOTES PERTAINING TO DEBTORS' SCHEDULES AND STATEMENTS

On September 15, 2008 (the "Petition Date"), and on the dates listed below, Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors listed below (collectively, the "Debtors," and together with their non-Debtor affiliates, "Lehman") commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

| Debtor | Case Number | Date Filed |
|--|--------------------|----------------------|
| Lehman Brothers Holdings Inc. | 08-13555 (JMP) | 9/15/08 |
| BNC Mortgage LLC | 09-10137 (JMP) | 1/9/09 |
| CES Aviation IX LLC | 08-13907 (JMP) | 10/5/08 |
| CES Aviation LLC | 08-13905 (JMP) | 10/5/08 |
| CES Aviation V LLC | 08-13906 (JMP) | 10/5/08 |
| East Dover Limited | 08-13908 (JMP) | 10/5/08 |
| Fundo de Investimento Multimercado Credito Privado Navigator Investimento No Exterior | 08-13903 (JMP) | 10/5/08 ¹ |
| LB 745 LLC | 08-13600 (JMP) | 9/16/08 |
| LB Rose Ranch LLC | 09-10560 (JMP) | 2/9/09 |
| Lehman Brothers Commercial Corporation | 08-13901 (JMP) | 10/5/08 |
| Lehman Brothers Commodity Services Inc. | 08-13885 (JMP) | 10/3/08 |
| Lehman Brothers Derivative Products Inc. | 08-13899 (JMP) | 10/5/08 |
| Lehman Brothers Finance SA | 08-13887 (JMP) | 10/3/08 ² |
| Lehman Brothers Financial Products Inc. | 08-13902 (JMP) | 10/5/08 |
| Lehman Brothers OTC Derivatives Inc. | 08-13893 (JMP) | 10/3/08 |
| Lehman Brothers Special Financing Inc. | 08-13888 (JMP) | 10/3/08 |
| Lehman Commercial Paper Inc. | 08-13900 (JMP) | 10/5/08 |
| Lehman Scottish Finance L.P. | 08-13904 (JMP) | 10/5/08 |
| Luxembourg Residential Properties Loan Finance S.a.r.l. | 09-10108 (JMP) | 1/7/09 |
| PAMI Statler Arms LLC | 08-13664 (JMP) | 9/23/08 |
| Structured Asset Securities Corporation | 09-10558 (JMP) | 2/9/09 |

¹ Dismissed on 2/24/09.

² A chapter 15 petition for recognition of a foreign main proceeding and a concurrent motion to dismiss the chapter 11 case of Lehman Brothers Finance SA are currently pending in the Bankruptcy Court.

The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' chapter 11 cases are being jointly administered for procedural purposes only in the above-captioned cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

The Debtors' respective Schedules of Assets and Liabilities, Schedules of Current Income and Expenditure, and Schedules of Executory Contracts and Unexpired Leases (the "Schedules") and Statements of Financial Affairs (the "Statements" and together with the Schedules, the "Schedules and Statements") have been prepared by the Debtors' management, with the assistance of their advisors, in accordance with section 521 of the Bankruptcy Code and Bankruptcy Rule 1007.³

These Global Notes Pertaining to the Debtors' Schedules and Statements (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, each of the Schedules and Statements. **These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in each Debtor's Schedules or Statements.** Disclosure of information in one Schedule, Statement, exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet.

The Schedules and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of any of the Debtors.

1. **Reservation of Rights.** The Debtors' chapter 11 cases are the largest in history. The sheer volume of information to disclose is formidable. The circumstances surrounding the commencement of the Debtors' cases were extraordinary and have materially impacted the Debtors' ability to access and marshal information about their businesses. The Debtors' precipitous filing caused an immediate shutdown of Lehman's formerly integrated information and globally interdependent financial reporting systems. Although prepetition information has gradually become more available, it remains difficult to access. The process of gathering and consolidating the Debtors' information will continue after the filing of these Schedules and Statements, which should therefore be regarded as a work in progress, to be followed by supplements and amendments as necessary.

The Schedules and Statements are unaudited and subject to further review and potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. In order to close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions of all information contained in the Schedules and Statements. The Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of any of the Debtors' rights to assert claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

³ Schedules and Statements of the Debtors may be filed on various dates within the time permitted by the Bankruptcy Code, Bankruptcy Rules, and/or orders of the Bankruptcy Court. No Schedules and Statements will be filed for Fundo de Investimento Multimercado Credito Privado Navigator Investimento No Exterior because, as noted above, its chapter 11 case was dismissed by order of the Bankruptcy Court, dated February 24, 2009.

2. **“As of” Information Date.** Unless otherwise indicated, all amounts listed in the Schedules and Statements are as of the close of business on September 14, 2008.

Pursuant to certain orders of the Bankruptcy Court (collectively, the “Court Orders”), the Debtors were authorized to, and did, conduct sales of certain of their assets, assume and/or assign certain of their unexpired executory contracts or leases, and pay certain outstanding prepetition claims from and following the Petition Date. In addition, pursuant to certain Court Orders, certain outstanding prepetition claims against the Debtors may have been paid by non-Debtor third parties following the Petition Date. Nonetheless, the Schedules and Statements reflect the Debtors’ assets and liabilities as they existed on the eve of the Petition Date. Claims for general trade payables listed on Schedule F, however, may be net of payments made through February 12, 2009. Certain of the Court Orders preserve the rights of parties in interest to dispute any amounts required to be paid to satisfy prepetition claims. Nothing herein shall be deemed to alter the rights of any party in interest to contest a payment made pursuant to a Court Order that preserves such right to contest.

3. **SIPA and Other Insolvency Proceedings.** On September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 (“SIPA”) with respect to Lehman Brothers Inc. (“LBI”). A trustee appointed under SIPA is administering LBI’s estate. LBI’s SIPA case is being administered in the Bankruptcy Court under docket number 08-01420 (JMP). In addition, as of the date of the filing of the Schedules and Statements, various insolvency proceedings have been commenced by or against certain of LBHI’s foreign affiliates.

4. **Basis of Presentation.** For purposes of filing reports with the Securities and Exchange Commission, LBHI has historically prepared consolidated financial statements, which include each of the Debtors and certain additional non-Debtor affiliates. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the totals listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for public reporting purposes or otherwise.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with generally accepted accounting principles (“GAAP”), the Schedules and Statements neither purport to represent nor reconcile financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise. Reflection in Schedules and Statements of assets greater than liabilities is not an admission that a Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, reflection in Schedules and Statements of liabilities greater than assets is not an admission that the Debtors were insolvent at their respective petition dates or any time prior to the Petition Date.

5. **Current Market Value — Net Book Value.** In many instances, current market valuations are neither maintained by nor readily available to the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests that are not maintained or readily available. However, the Debtors’ inventory positions are accounted for with mark-to-market accounting incorporating valuations as of the Petition Date, while the remaining assets, unless otherwise indicated, reflect the net book values of the Debtors’ assets, as recorded in the Debtors’ books and records, as of the Petition Date and may not reflect the net realizable value of the assets. Amounts ultimately realized will vary, at some times materially, from net book value.

6. **Excluded Accruals/GAAP entries.** The Schedules and Statements do not include certain deferred charges, deferred liabilities, or general reserves, or assets with a net realizable value of zero. Such amounts may, however, be reflected in the Debtors’ books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities, including accrued taxes and accrued wage and/or employee benefit related obligations, which do not represent specific claims as of the Petition Date, and assets relating to, among other things, goodwill, customer relationship intangibles and loan commitment fees.

7. **Foreign Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

8. **Confidentiality.** Addresses of current and former employees of the Debtors are generally not included in the Schedules and Statements. Notwithstanding, the Debtors will mail any required notice or other documents to the address in their books and records for such individuals.
9. **Consolidated Entity Accounts Payable and Disbursement Systems.** An individual Debtor's Schedules and Statements may include payments made by the Debtor for another Debtor or non-Debtor affiliate. Payments made by another Debtor or non-Debtor affiliate on behalf of the filing Debtor, however, are not necessarily included on the filing Debtor's Schedules and Statements. A description of the Debtors' prepetition centralized cash management system is set forth in the Debtors' motion for authorization to, among other things, continue using its cash management system, as modified, dated October 3, 2008 [Docket No. 669], and the supplement thereto, dated October 10, 2008 [Docket No. 826].
10. **Derivatives and other contractual agreements.** The Debtors have attempted to list on Schedule G all of the derivative contracts that they were party to as of the Petition Date. A large number of the contracts listed on Schedule G, however, may have been terminated prior or subsequent to the Petition Date. Assets and liabilities that may result, or may have resulted, from the termination of derivatives contracts are not included on the Debtors' Schedules B, D, or F, as may be applicable. Potential additional assets and/or liabilities associated with the Debtors' derivative contracts will not be disclosed until the Debtors have completed their analysis of their books and records and the numerous derivative transactions..
11. **Intercompany Claims.** Claims among the Debtors and their non-Debtor affiliates, as reflected in the balance sheet accounts of the applicable Debtors (each an "Intercompany Receivable" or "Intercompany Payable" and, collectively, the "Intercompany Claims"), are reported on Schedules B and F, as applicable. The Intercompany Claims are comprised primarily of the following components: trading activity with affiliates (buying and selling securities, derivatives, commodities among affiliates), allocation of operating expenses including interest charges and financings (notes payable/receivable, repos/reverse repos, stock or bond borrows/loans) and the transfer of cash balances, generally to LBHI and receipt of funds, generally from LBHI, to cover cash shortfalls, as a result of Lehman's cash management practices.
12. **Insiders.** Lehman employed hundreds of individuals with the title of Managing Director and Senior Vice President and thousands of individuals with the title of Vice President and Assistant Vice President. However, for its response to Statement questions 3c and 21, (i) LBHI has listed members of its Board of Directors and all employees that are, or were, Executive Officers (Chairman and Chief Executive Officer, Chief Financial Officer, Chief Administrative Officers, President and Chief Operating Officer, and Chief Legal Officer) and Global Heads and (ii) the remaining Debtors have listed Presidents, and certain Directors, Managing Directors, Senior Vice Presidents, and Vice Presidents, as appropriate for their particular personnel structure. Persons have been included in the Schedules and Statements for informational purposes only and such individuals should not, simply by virtue of being listed herein, all be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, or with respect to any theories of liability or for any other purpose. In the ordinary course of Lehman's businesses, directors and officers of one Debtor may have been employed and paid by another Debtor or a non-Debtor affiliate.

Information about payments and prior relationships with Alvarez & Marsal North America, LLC is disclosed in the affidavits and supplements thereto that accompany the Debtors' Application to Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Restructuring Officer and Additional Personnel, and (B) to Appoint the Chief Restructuring Officer Nunc Pro Tunc to the Commencement Date [Docket Nos. 760, 1366, and 1559].
13. **Setoffs.** Prior to the Petition Date, and in the ordinary course of their businesses, the Debtors incurred a large number of setoffs in connection with, among other things, intercompany, derivative and customer/supplier transactions. Unless otherwise stated, setoffs are not listed in the Schedules and Statements and the Debtors have not intentionally offset amounts listed on Schedules B, D or F. Nonetheless, some amounts listed may have been affected by setoffs taken of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.

Notwithstanding foregoing, the Debtors have disclosed certain setoffs taken by financial institutions that are known to the Debtors and that the Debtors reserve the right to challenge as being outside the ordinary course of business.

14. **Mechanics' Liens.** The inventories, property and equipment listed in these Schedules and Statements and Schedules are presented without consideration of any mechanics' liens.
15. **Undetermined Amounts.** The description of an amount as "unknown," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount.
16. **Pledged Assets.** A significant amount of the assets listed on the Debtors' Schedule B have been pledged as collateral by the Debtors and are outside of the Debtors' control. These assets include, among other things, cash, securities, real estate loans and corporate loans and other inventory.
17. **Guarantees.** Contractual guarantees issued by a Debtor have been listed on that Debtor's Schedule G. Claims of contract counterparties arising under these guarantees have been listed on the Debtor's Schedule F as contingent liabilities. In addition, LBHI guaranteed the payment of all liabilities, obligations and commitments of certain of its subsidiaries. LBHI has listed each of the guaranteed subsidiaries, but not the creditors of those guaranteed subsidiaries, as a contingent, unliquidated and disputed creditor on LBHI's Schedule F. LBHI frequently served as credit support provider to its affiliates in connection with their derivative contracts. As noted in Global Note 10 about contingent liabilities associated with the derivative contracts, these contingent liabilities will not be disclosed until the Debtors have completed their analysis of the numerous derivative transactions. The Debtors may identify additional guarantees as they continue their review of their books and records, executory contracts, unexpired leases, secured financing, debt instruments and other such agreements, and will amend their Schedules accordingly.
18. **Schedules.**
 - a. **Schedule A.** Real property is listed on Schedule A at net book value. Certain interests of the Debtors in real property, including mortgages and real property held for sale, are not listed on Schedule A, but have been listed as inventory in response to Schedule B. Leases of real property have not been listed on Schedule A, but have been listed on Schedule G.
 - b. **Schedule B9.** Certain Debtors who do not list any interest in insurance policies in response to Schedule B9 may hold an interest in policies of an affiliate.
 - c. **Schedule B21.** Amounts listed in response to Schedule B21 exclude claims that have been or, at a later date may be, asserted by the Debtors against their various liability policies. Additionally, the Debtors have asserted and will continue to assert various claims against affiliates involved in foreign insolvency proceedings. Said claims are subject to amendment and further reconciliation and may not be reflective of the amounts listed on the Debtors' books and records as of September 14, 2008. To the extent such claims include undetermined or unliquidated amounts, such amounts have not been included in the Debtors' Schedules.
 - d. **Schedule B23.** Licenses to conduct business are not included in Schedule B.
 - e. **Schedule D — Creditors Holding Secured Claims.** The Debtors have not undertaken a valuation of their assets in which creditors may have a secured interest. The Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D parties whose claims may be secured through rights of setoff, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in a secured facility, only the collateral agent has been listed for purposes of Schedule D.

- f. **Schedule E — Creditors Holding Unsecured Priority Claims.** Schedule E does not include obligations for employee-related medical, dental, prescription drug, death and other benefits under group benefit plans that have been, or may be, satisfied by a voluntary employee beneficiary association (“VEBA”) established on September 12, 2008 under section 501(c)(9) of the Internal Revenue Code of 1986. Schedule E does not include certain other employee obligations, which may be owed, or may have been satisfied, by LBI. Schedules E and F do not include obligations related to restricted stock units.
- g. **Schedule F — Creditors Holding Unsecured Nonpriority Claims.** Certain creditors owe amounts to the Debtors and, as such, may have valid setoff and recoupment rights with respect to the balances listed on Schedule F.

The Debtors’ responses to Statement question 4 disclose pending litigation involving the Debtors. Claims related to pending litigations are listed on Schedule F as contingent, unliquidated and disputed liabilities. In certain litigations, however, plaintiffs have not clearly identified which Lehman entity or entities are the intended defendants (naming “Lehman” or “Lehman Brothers”). In such cases, the litigation is disclosed by LBHI’s in response to Statement question 4 and claims are listed on LBHI’s Schedule F as a contingent, unliquidated and disputed liabilities.

- h. **Schedule G — Executory Contracts and Unexpired Leases.** Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease, and inclusion of a contract, lease or other agreement on Schedule G does not constitute an admission that such contract, lease or other agreement is an executory contract, was in effect on the Petition Date, or is valid or enforceable. The contracts, leases and other agreements listed on Schedule G may have been modified, amended, supplemented or superseded from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed on Schedule G.

In the ordinary course of business, the Debtors may lease certain fixtures and equipment from certain third party lessors for use in the daily operation of their business. The Debtors’ obligations pursuant to capital leases appear on Schedule D and their obligations pursuant to operating leases have been listed on Schedule F. The underlying lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or shall be construed to be an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to such issues.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors, or a Debtor and a non-Debtor affiliate or third party. Certain of the Agreements may not have been memorialized and may be subject to dispute. Agreements that are oral in nature have also been included in Schedule G. Agreements, including certain license agreements that are not valued by the Debtors for balance sheet purposes appear on Schedule G but do not appear on Schedule B.

- i. **Schedule H — Co-Debtors.** Investigation into possible co-obligor relationships between the Debtors and/or non-debtor entities is ongoing. There may be instances where litigation is brought against multiple legal entities. Such litigation is listed on Schedule F of the appropriate Debtor

and Schedule H. The Debtors are in the process of reviewing their leases and contracts, which agreements may contain provisions leading to a co-debtor relationship.

19. Statements.

- a. **Statement question 1 – Income.** The amounts reported in response to Statement question 1 reflect the Debtors’ fiscal year of 12/1 to 11/30 and reflect amounts taken from the Debtors’ internal consolidated balance sheet worksheets. Amounts reported for the current period represent gross revenue for the period 12/1/2007 through and including 8/31/2008.
- b. **Statement question 2 – Other Income.** From time to time, the Debtors may have de minimis income from sources other than the operation of business that will not appear in response to Statement question 2.
- c. **Statement question 3 – Payments to Creditors.** Amounts still owing to any creditor listed on Statement 3b or 3c are reflected in Schedule E and F, as applicable.
 - i. **Statement Question 3b.** The payments listed reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors’ behalf. Payments made by LBI are indicated with an asterisk on Schedule 3b.
 - ii. **Statement Question 3c.** The payments listed on the Debtors’ response to Statement question 3c reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors’ behalf. Payments made by LBI are indicated with an asterisk on Schedule 3c. Amounts listed include payroll payments, W-2 income events, checks and wires. For explanation of the treatment of payments that may have been made by an affiliate on behalf of another affiliate, please refer to Global Note 6.
- d. **Statement question 4b – Property attached, garnished or seized.** The Debtors have listed amounts held by certain financial institutions pending the legal and/or equitable resolution of various asserted claims. The Debtors contest and dispute these parties’ right to hold, attach garnish or seize such funds.
- e. **Statement question 7 – Gifts.** See Global Note 9 above regarding the Debtors’ consolidated entity accounts payable and disbursement systems.
- f. **Statement question 8 – Losses.** The Debtors’ responses to Statement question 8 do not include financial losses or defense costs paid pursuant to the director and officer liability policies.
- g. **Statement question 10 – Other Transfers.** In response to Statement question 10, the Debtors list certain transfers of collateral that were made prior to and remained outstanding as of the petition date of the respective Debtor. The Debtors reserve the right to argue that such transfers were outside the ordinary course of business and reserve all rights with respect to a final determination as to the nature of the transfers, notwithstanding their inclusion in this Statement question 10. Investigation continues with respect to such transfers.
- h. **Statement question 12 – Safe Deposit Boxes.** The Debtors have listed certain physical vaults in response to the applicable Debtor’s response to statement question 12. Investigation and inquiry continues in efforts to ascertain information about and/or obtain control over assets of the Debtors that may be in vaults of non-debtor affiliates and third parties, including financial institutions, holding such assets at the direction of such non-debtor affiliates or third parties.
- i. **Statement question 18 – Nature, location and name of business.** The Debtors’ responses to Statement question 18 includes only ownership interests in businesses that are either (i) direct subsidiaries of the applicable Debtor or (ii) entities that file reports with the Securities and Exchange Commission (an “SEC-filer”).

- j. Statement question 19 – Books, Records and Financial Statements.** The firms and individuals listed in response to Statement questions 19(a)-(c) are not intended to be an exhaustive list of all parties but rather represent a listing of those firms and/or individuals that supervised or were primarily responsible for the respective tasks.
- k. Statement question 20 – Inventory.** The Debtors maintain physical inventory at the vaults listed in response to Statement question 12 and in the vaults of certain non-debtor affiliates and third parties and maintain their non-physical inventory in accounts at certain non-Debtor affiliates including LBI (the “Non-physical Accounts”). An electronic inventory calculation with respect to the Non-physical Accounts was prepared periodically by LBI and/or Lehman Brothers International (Europe) and provided to the Debtors at regular intervals prior to the Petition Date.
- l. Statement questions 21 and 22.** The Debtors’ response reflects information as of each respective Debtor’s petition date.

United States Bankruptcy Court

Southern District Of New YorkIn re BNC Mortgage LLC,
DebtorCase No. 09-10137 (JMP)Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|------------------|-----------------|--------|
| A - Real Property | | 1 | \$ 0.00 | | |
| B - Personal Property | | 8 | \$ 19,155,780.03 | | |
| C - Property Claimed as Exempt | | 1 | | | |
| D - Creditors Holding Secured Claims | | 1 | | \$ Undetermined | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | | 15 | | \$ Undetermined | |
| F - Creditors Holding Unsecured Nonpriority Claims | | 20 | | \$ Undetermined | |
| G - Executory Contracts and Unexpired Leases | | 4 | | | |
| H - Codebtors | | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | \$ N/A |
| J - Current Expenditures of Individual Debtors(s) | No | | | | \$ N/A |
| TOTAL | | 51 | \$ 19,155,780.03 | \$ Undetermined | |

B6A (Official Form 6A) (12/07)

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(If known)

SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|---------------------------------------|--|-------------------------------|
| None | | | | |

Total ►

\$ 0.00

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re BNC Mortgage LLC,
DebtorCase No. 09-10137 (JMP)
(If known)**SCHEDULE B – PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|---|---------------------------------------|---|
| 1. Cash on hand. | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | See attached rider | | \$1572.46 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | See attached rider | | \$436,122.00 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Although no specific insurance policy is in place for this Company, the Company is a beneficiary on the policies of Lehman Brothers Holdings Inc. ("LBHI"). These policies are listed on rider B9 of the LBHI Schedule B. | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |

B6B (Official Form 6B) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|---------------------------------------|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | See attached rider | | \$17,541,487.45 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |

B6B (Official Form 6B) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|---------------------------------------|---|
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | See attached rider | | \$1,176,584.00 |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |

B6B (Official Form 6B) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(If known)

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|---------------------------------------|---|
| 35. Other personal property of any kind not already listed. Itemize. | | Suspense | | \$14.12 |
| 3 continuation sheets attached Total ► | | | | \$ 19,155,780.03 |

(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

In re: BNC Mortgage LLC

Case No. 09-10137 (JMP)

SCHEDULE B -PERSONAL PROPERTY
Rider B.2 - Bank Accounts

| BANK | ADDRESS | ACCOUNT NUMBER |
|-------------|--|---------------------------|
| DEAN WITTER | Client Advisory Center Morgan Stanley PO Box 951106 South Jordan, UT 84095 | 574 410039 303 |
| DEAN WITTER | Client Advisory Center Morgan Stanley PO Box 951106 South Jordan, UT 84095 | |

Note: Sum total of bank balances per the general ledger is \$1572.46 and is subject to book-bank reconciliation differences

In re: BNC Mortgage LLC

Case No. 09-10137 (JMP)

SCHEDULE B -PERSONAL PROPERTY
Rider B.3 - Security Deposits

| DEPOSIT | AMOUNT |
|---|---------------------|
| Finance American - 16800 & 16802 Aston Street | \$88,000.00 |
| Main & Mac - 1901 Main Street, Irvine CA | \$177,633.60 |
| Covina/Diamond Bar, CA - 22632 E. Golden Springs Drive, Ste 210 | \$8,338.00 |
| San Diego, CA - 1450 Frazee Road, Suite 402,405,409 | \$22,570.17 |
| Dallas, TX - 17480 Dallas Parkway | \$7,977.00 |
| Seattle/Tukwilla, WA - 16400 Southcenter Parkway | \$2,134.33 |
| Milwaukee/Brookfield, WI - 250 North Sunny Road | \$4,232.00 |
| San Jose/Campbell, CA - 1475 South Bascom, Suite 101 | \$7,400.00 |
| Hartford/Farmington, CT - 195 Farmington Avenue | \$5,377.17 |
| Salt Lake City/Midvale, UT - 1225 E. Fort Union Blvd, Ste 100 | \$2,946.13 |
| Las Vegas, NV - 5450 West Sahara Ave, Ste 200 | \$22,936.42 |
| Houston, TX - 1900 North Loop West, Ste 565,580 | \$1,941.38 |
| Melville, NY - 510 Broadhollow Road, Ste 100 | \$22,000.00 |
| Tarrytown/Elmsford, NY - 570 Taxter Road | \$10,065.00 |
| Schaumburg, IL - 1051 Perimeter Drive, Ste 650 | \$3,900.00 |
| Roseville - 915 Highland Pointe Drive | \$7,308.00 |
| Lake Oswego, OR - 4004 SW Kruse Way Place, Ste 220 | \$14,263.10 |
| Dallas/Carrollton, TX - 4100 Midway Road, Ste 1110 | \$12,032.74 |
| Littleton/Glendale, CO - 4100 East Mississippi Ave, Ste 1000 & 1250 | \$6,105.96 |
| ROC Connecticut - East Berlin, CT | \$8,961.00 |
| | |
| | \$436,122.00 |

In re: BNC Mortgage LLC

Case No. 09-10137 (JMP)

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

| DESCRIPTION | VALUE |
|---|-------------------------------|
| AURORA LOAN SERVICES - Inter Company Receivable | \$5,368,446 |
| LB BANK - Inter Company Receivable | \$11,991,644 |
| LBB - Inter Company Interest Receivable | \$178,034 |
| LBSBF - Inter Company Receivable | \$3,364 |
| Total | <u><u>\$17,541,487.45</u></u> |

In re: BNC Mortgage LLC

Case No. 09-10137 (JMP)

SCHEDULE B -PERSONAL PROPERTY
Rider B.21 - Other contingent and unliquidated claims of every nature

| DESCRIPTION | VALUE |
|--------------------------------|-----------------------|
| STATE INCOME TAXES | \$978.00 |
| FEDERAL & FOREIGN INCOME TAXES | \$1,175,606.00 |
| Total | \$1,176,584.00 |

B6C (Official Form 6C) (12/07)

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(If known)

SCHEDULE C – PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. § 522(b)(2)

☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds
\$136,875.

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION |
|-------------------------|--------------------------------------|----------------------------|---|
| Not Applicable | | | |

B6D (Official Form 6D) (12/07)

In re BNC Mortgage LLC,
DebtorCase No. 09-10137 (JMP)
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112, and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|------------------------------------|--|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE \$ | | | | | |
| 0 continuation sheets attached Subtotal ► (Total of this page) Total ► (Use only on last page) | | | | | | | \$ Undetermined | \$Undetermined |
| | | | | | | | \$ Undetermined | \$Undetermined |

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

13 continuation sheets attached

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Alaska Department of Revenue Tax Division 333 W. Willoughby Ave 11 Fl Side B PO Box 110420 Juneau, AK 99811-0420 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Arizona Department of Revenue 1600 W. Monroe Phoenix, AZ 85007-2650 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Arkansas Department of Finance & Administration 1816 West Seventh Street - Room 2250 Ledbetter Building Little Rock, AR 72201 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| California Franchise Tax Board BE Bankruptcy MS: A-345 PO Box 2952 Sacramento, CA 95812-2952 | | | | X | X | X | | | |
| Sheet no. <u>1</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| City of Portland, Oregon Revenue Bureau 111 SW Columbia, Suite 600 Portland, OR 97201-5350 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| City of Portland, Oregon Revenue Bureau 111 SW Columbia, Suite 600 Portland, OR 97201-5350 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Connecticut Department of Revenue Services Taxpayer Services Division 25 Sigourney Street Ste 2 Hartford, CT 06106-5032 | | | | X | X | X | | | |
| Sheet no. <u>2</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Delaware Division of Revenue Bankruptcy Administrator 820 N. French Street - 8th Floor Wilmington, DE 19801 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| District of Columbia Office of Tax and Revenue Customer Service Center 941North Capital Street, NE - 1st Floor Washington, DC 20002 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Florida Department of Revenue 104 Carlton Building 5050 W. Tennessee Street Tallahassee, FL 32399-0100 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Georgia Department of Revenue 1800 Century Blvd., NE Atlanta, GA 30345-3205 | | | | X | X | X | | | |
| Sheet no. <u>3</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Hawaii Department of Taxation Princess Ruth Keelikolani Building 830 Punchbowl Street Honolulu, HI 96813-5094 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Idaho Tax Commission PO Box 36 Boise, ID 83722-0410 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Illinois Department of Revenue Willard Ice Building 101 West Jefferson Street Springfield, IL 62702 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Indiana Department of Revenue 100 N. Senate Avenue Indianapolis, IN 46204 | | | | X | X | X | | | |
| Sheet no. <u>4</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Internal Revenue Service Missing Address | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Iowa Department of Revenue Hoover State Office Building 1305 E. Walnut Des Moines, IA 50319 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Kentucky Department of Revenue 501 High Street Frankfort, KY 40620 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Louisiana Department of Revenue 617 Third Street Baton Rouge, LA 70802 | | | | X | X | X | | | |
| Sheet no. <u>5</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Maine Revenue Services 24 State House Station Augusta, ME 04333-0024 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Maryland Department of Revenue Comptroller of Maryland Revenue Administration Division Annapolis, MD 21411-0001 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Massachusetts Department of Revenue 100 Cambridge Street Boston, MA 02114 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Michigan Department of Treasury Lansing, MI 48922 | | | | X | X | X | | | |
| Sheet no. <u>6</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Minnesota Department of Revenue Collection Division PO Box 64564 St. Paul, MN 55164-0564 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Mississippi State Tax Commission Bankruptcy Section PO Box 22808 Jackson, MS 39225-2808 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Missouri Department of Revenue Harry S. Truman State Office Building 301 West High St. - Room 330 Jefferson City, MO 65101 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Montana Business and Income Taxes Division Sam W. Mitchell Building 125 N. Roberts, Helena, MT 59604 | | | | X | X | X | | | |
| Sheet no. <u>7</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Nebraska Department of Revenue 301 Centennial Mall South PO Box 94818 Lincoln, NE 68509-4818 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| New Hampshire Dept of Revenue Administration 109 Pleasant Street PO Box 457 Concord, NH 03302-0457 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| New Jersey Department of the Treasury Division of Taxation 50 Barrack Street Trenton, NJ 08695 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| New Mexico Taxation and Revenue Department 1100 South St. Francis Dr. PO Box 630 Santa Fe, NM 87504-0630 | | | | X | X | X | | | |
| Sheet no. <u>8</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| New York City Department of Finance Correspondence Unit 66 John Street - 3rd Floor New York, NY 10038-3735 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| New York State Dept. of Taxation and Finance Bankruptcy Section PO Box 5300 Albany, NY 12205-0300 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| North Carolina Department of Revenue PO Box 25000 Raleigh, NC 27640-0640 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| North Dakota Office of State Commissioner 600 E. Boulevard Avenue - Dept 127 Bismarck, ND 58505-0599 | | | | X | X | X | | | |
| Sheet no. <u>9</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|--------------------------------------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Ohio Department of Taxation PO Box 530 Columbus, OH 43216-0530 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Ohio Department of Taxation Bankruptcy Division 30 E. Broad Street - 23rd Floor Columbus, OH 43215 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Oklahoma Tax Commission 2501 North Lincoln Blvd Connors Building, Capitol Complex Oklahoma City, OK 73194 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Oregon Department of Revenue 955 Center St., NE Salem, OR 97301 | | | | X | X | X | | | |
| Sheet no. <u>10</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | Subtotals ► (Totals of this page) | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | \$ | | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ | \$ | |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Pennsylvania Department of Revenue 1133 Strawberry Square Harrisburg, PA 17128-1100 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Rhode Island Division of Taxation One Capitol Hill Providence, RI 02908 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| South Carolina Department of Revenue 301 Gervais Street PO Box 125 Columbia, SC 29214 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Taxing Authority for the Country of the United Kingdom Missing Address | | | | X | X | X | | | |
| Sheet no. <u>11</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Tennessee Department of Revenue Andrew Jackson Building 500 Deaderick St. Nashville, TN 37242 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Texas Comptroller of Public Accounts Lyndon B. Johnson State Office Building 111 E. 17th Street Austin, TX 78774 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Utah State Tax Commission 210 North 1950 West Salt Lake City, UT 84134 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Virginia Department of Taxation 3600 West Broad Street Richmond, VA 23230-4915 | | | | X | X | X | | | |
| Sheet no. <u>12</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ | \$ |

B6E (Official Form 6E) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTER | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | Tax Authority | | | | Undetermined | | |
| West Virginia State Tax Department Bankruptcy Unit PO Box 766 Charleston, WV 25323-0766 | | | | X | X | X | | | |
| Account No. | | | Tax Authority | | | | Undetermined | | |
| Wisconsin Department of Revenue Special Procedures Unit PO Box 8901 Madison, WI 53708-8901 | | | | X | X | X | | | |
| Account No. | | | | | | | | | |
| | | | | | | | | | |
| Account No. | | | | | | | | | |
| | | | | | | | | | |
| Sheet no. <u>13</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | \$ Undetermined | \$ Undetermined | \$ Undetermined |
| Subtotals ► (Totals of this page) | | | | | | | | | |
| Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | \$ Undetermined | | |
| Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ Undetermined | \$ Undetermined |

B6F (Official Form 6F) (12/07)

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. See attached rider Schedule F Sub Lease | | | | | | | Undetermined |
| ACCOUNT NO. See attached rider: Schedule F Leases | | | | | | | Undetermined |
| ACCOUNT NO. See attached rider: Schedule F Litigation | | | | | | | Undetermined |
| ACCOUNT NO. See attached rider: Schedule F Payables | | | | | | | Undetermined |
| Subtotal ► | | | | | | | \$ Undetermined |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

1 continuation sheets attached

B6F (Official Form 6F) (12/07) – Cont.

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|----------------------------|
| ACCOUNT NO. | | | | | | | Undetermined |
| See attached Schedule F Rider Repurchase Creditors | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ Undetermined |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ Undetermined |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Sub Leases

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|----------------------------------|----------------------|---|----------------------------------|------------|-------|-------|---------------|---|------------|--------------|----------|--------------|
| Aimbridge Hospitality, LP | 4100 Midway Road | Suite 2115 | Aimbridge Hospitality, LP | Carrollton | TX | 75007 | UNITED STATES | Sublease with BNC Mortgage LLC as Lessor and Aimbridge Hospitality, LP as Lessee for the Premises commonly known as 4100 Midway Road Carrollton, TX 75007 | Y | Y | N | Undetermined |
| HTC America, Inc. | Waiman Lam | 13920 Southeast Eastgate Way, Suite 400 | HTC America, Inc. | Bellevue | WA | 98005 | UNITED STATES | Sublease with BNC Mortgage LLC as Lessor and HTC America, Inc. as Lessee for the Premises commonly known as 1051 Perimeter Drive, Suite 650, Schaumburg, IL | Y | Y | N | Undetermined |
| Lehman Brothers Bank, FSB | Paul F. Darrah, Jr. | 1301 Avenue of the Americas | | New York | NY | 10019 | UNITED STATES | Sublease with BNC Mortgage LLC as Lessor and Lehman Brothers Bank, FSB as Lessee for the Premises commonly known as 4100 East Mississippi Avenue Suite 1000, Glendale, CO 80246 | Y | Y | N | Undetermined |
| The Training Authorities, LLC | Jim Kelly | 3529 Gabel Road | The Training Authorities, LLC | Billings | MT | 59102 | UNITED STATES | Sublease with BNC Mortgage LLC as Lessor and The Training Authorities, LLC as Lessee for the Premises commonly known as 1225 East Fort Union Boulevard Suite 100, Midvale, UT 84047 | Y | Y | N | Undetermined |
| Trustwave Holdings, Inc. | 70 W. Madison Street | Suite 1050 | Trustwave Holdings, Inc. | Chicago | IL | 60602 | UNITED STATES | Sublease Agreement with BNC Mortgage LLC as Lessor and Trustwave Holdings, Inc. as Lessee for the Premises commonly known as 6300 S Syracuse Way, Suite 110 Centennial, CO | Y | Y | N | Undetermined |
| Wingspan Portfolio Advisors, LLC | Mr. Steve Horne | 8124 Weiss Avenue | Wingspan Portfolio Advisors, LLC | Plano | TX | 75025 | UNITED STATES | Sublease with BNC Mortgage LLC as Lessor and Wingspan Portfolio Advisors, LLC as Lessee for the Premises commonly known as 4100 Midway Road Carrollton, TX 75007 | Y | Y | N | Undetermined |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Leases

| Creditor name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|---|--|---|---|-------------|-------|-------|---------------|--|------------|--------------|----------|--------------|
| BNC Mortgage LLC | | | | | | | | | | | | |
| 5450 West Sahara LLC | Management Office | 540 West Sahara Avenue | 5450 West Sahara LLC | Las Vegas | NV | 89146 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and 5450 West Sahara LLC as Lessor for the property commonly known as 5450 West Sahara Avenue, Suite 200, Las Vegas, NV | Y | Y | N | Undetermined |
| Amberjack, LTD | c/o Birtcher Arizona, LLC | 2400 S. 55th Street | Amberjack, LTD | Tempe | AZ | 85282 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and Amberjack, LTD as Lessor for the property commonly known as 1501 W. Fountainhead Pkwy, Suite 130, Tempe, AZ | Y | Y | N | Undetermined |
| Cascades Investments, LLC | c/o Legacy III Centennial, LLC, c/o Legacy Partners Commercial, Inc., Asset Manager, | 4000 East Third Avenue, Suite 600 | | Foster City | CA | 94404 | UNITED STATES | Lease Agreement | Y | Y | N | Undetermined |
| CB Office 10, Ltd. | Mack Dennis | 4100 International Parkway, Suite 1100 | CB Office 10, Ltd. | Carrollton | TX | 75007 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and CB Office 10, Ltd as Lessor for the property commonly known as 4100 Midway Road, Suite 1110 Carrollton, TX | Y | Y | N | Undetermined |
| Corridors I & II/Loudoun II SPE Feeco, L.L.C., c/o The Alter Group Ltd. | Mr. Ronald Siegel | 5500 W. Howard Street | Corridors I & II/Loudoun II SPE Feeco, L.L.C. | Skokie | IL | 60072 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and Corridors I & II/Loudoun II SPE Feeco, L.L.Cas Lessor for the property commonly known as 2655 Warrenville Road, 5th Floor of Corridors II Building, Downers Grove, IL | Y | Y | N | Undetermined |
| CREEKSIDE BUSINESS MALL LLC | PO BOX 4060 | | | MENLO PARK | CA | 94026 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and Creekside Business Mall LLC as Lessor for the property commonly known as 1475 South Bascom Avenue, Suite 101, Campbell, CA | Y | Y | N | Undetermined |
| GRE Glendale LLC | 500 N. Central-Property Manager | 500 North Central Avenue, Suite 225 | GRE Glendale LLC | Glendale | CA | 91203 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and GRE Glendale LLC as Lessor for the property commonly known as 500 North Central Avenue, Suite 300, Los Angeles, CA | Y | Y | N | Undetermined |
| Legacy III Centennial, LLC | c/o Legacy Partners Commercial, Inc., Asset Manager | 4000 East Third Avenue, Suite 600 | Cascades Investments, LLC | Foster City | CA | 94404 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and Legacy III Centennial, LLCas Lessor for the property commonly known as 300 Galleria Offcentre, 4100 E. Mississippi Ave., Southfield, MI | Y | Y | N | Undetermined |
| Mountain Towers Properties LLC | c/o CB Richard Ellis Real Estate Services, Inc., Asset Services | Attn: Property Manager 4100 East Mississippi Ave. Suite 100 | | Glendale | CO | 80246 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and Mountain Towers Properties, LLC as Lessor for the property commonly known as 4100 E. Mississippi Ave., Glendale, CO | Y | Y | N | Undetermined |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Leases

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|--|--|-----------------------------------|--------------------------------------|---------|-------|-------|---------------|--|------------|--------------|----------|--------------|
| Northwest, LLC | Thomas M. Lloyd | 6925 Union Park Center; Suite 500 | Northwest, LLC | Midvale | UT | 84047 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and Northwest, LLC as Lessor for the property commonly known as 1225 East Fort Union Blvd., Suite 100, Midvale, UT | Y | Y | N | Undetermined |
| Rosemead Properties c/o PacificWest Asset Management Co. | P.O. Box 19068 | Rosemead Properties, Inc. | | Irvine | CA | 92623 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and Rosemead Properties, Inc. as Lessor for the property commonly known as 22632 Golden Springs Drive, Suite 200/210, Diamond Bar, CA | Y | Y | N | Undetermined |
| Suburban Chicago Office L.L.C. | c/o Beneficiaries of North Star Trust Company Title Holding Land Trust | c/o Marc Realty LLC | 55 East Jackson Boulevard, Suite 500 | Chicago | IL | 60604 | UNITED STATES | Lease Agreement between BNC Mortgage LLC as Lessee and Sunray Investments as Lessor for the property commonly known as 16400 Southcenter Parkway, Suites 403 and 405, Tukwila, WA | Y | Y | N | Undetermined |
| Sunray Investments Partnership | c/o FANA Group of Companies | 16400 Southcenter Parkway; #204 | Sunray Investments | Tukwila | WA | 98188 | UNITED STATES | | Y | Y | N | Undetermined |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Litigation

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|---|---|--|--|------------------------|----------|----------------|--------------------------------|---|------------|--------------|----------|------------------------------|
| Andrew Steven Friedman Beverly Newman | Bonnett, Fairbourn, Friedman & Balint, P.C. c/o Luke Feeney, Esq. | Pedro E. Rivas 11 East 2nd Street | 2901 N. Central; Suite 1000 | Phoenix Chillicothe | AZ OH | 85012 45601 | UNITED STATES UNITED STATES | Litigation Litigation | Y Y | Y Y | Y Y | Undetermined Undetermined |
| Brad Shelton, Bessie Courtney | Michie Hamlett Lowry Rasmussen & Tweel PLLC | Garrett M. Smith | 500 Court Square, Suite 300; P.O. Box 295 | Charlottesville | VA | 22902-0298 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Bruce Hadley and Stephanie Y. Hadley | 37510 Royal Court | | | Palmdale | CA | 93552 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| City of Chicago | c/o Mara S. Georges | Corporation Counsel | 30 N. LaSalle St.; 7th Floor | Chicago | IL | 60602 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| CITY OF RIALTO | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| COMMUNITY IMPROVEMENT DEPARTMENT OF THE CITY OF JACKSON, MISSISSIPPI | | | | | | | | | | | | |
| Emily M. Dright Employee 30 | Bowles & Verna LLP | K.P. Dean Harper and Brian D. Horwitz | 2121 N. California Blvd.; Suite 875 | Wainut Creek | CA | 94596 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Employee 31 | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Employee 32 | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Employee 33 | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Employee 34 | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Employee 35 | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Evie Smith | Bet Tzedek Legal Services | Anna Burns, Esq. | 145 S. Fairfax Avenue; Suite 200 | Los Angeles | CA | 90036 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Frank Tonlin, Jr. | c/o David Aker | 23 Southern Road | | Hartsdale | NY | 10530 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Garaline Tabor, Individually | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Gary Klein | Roddy Klein & Ryan | Pedro E. Rivas | 727 Atlantic Avenue; 2nd Floor | Boston | MA | 02111 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| GERALD J. JEFFERSON | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Gustavo Moreno Gonzalez et al | California Lawyers Group, Inc. | Mitra Chegini, Esq. | 440 E. La Habra Blvd. | La Habra | CA | 90631 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Henrietta Brown and Lynetta Brown | Legal Assistance Foundation of Metropolitan Chicago | Michelle Wetzel and Jack Block | 111 W. Jackson Blvd.; Suite 300 | Chicago | IL | 60604 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| James Hill et al | Taub & Taub, P.C. | Dena R. Taub and Richard F. Taub | 399 Perry Street; Suite 300 | Castle Rock | CO | 80104 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Janet Gerhart and John Gerhart | Edelman, Combs, Laturner and Goodwin | Daniel Edelman and Zachary Jacobs | 120 S. LaSalle Street; 18th Floor | Chicago | IL | 60603 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Jasmin Gonzalez | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| JEFF BIRSCHBACH | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Jesus Arroyo Piedra | c/o Kevin A Speier, Esq. | 3750 10th Street | | Riverside | CA | 92501 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Jim E. Moore | The Spielbauer Law Firm | Thomas Spielbauer, Esq. | 1250 Oakmead Parkway; Suite 210 | Sunnyvale | CA | 94085 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| John J Stola, Jr. | Coughlin, Stola, Geller Rudman & Robbins LLP | Pedro E. Rivas | 655 West Broadway; Suite 1900 | San Diego | CA | 92101 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Jonathan Gertler | Chavez & Gertler, LLP | Pedro E. Rivas | 42 Miller Avenue | Mill Valley | CA | 94941 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Jose A. Santos | Claude Lefebvre, Christopher Lefebvre P.C. | Christopher M. Lefebvre, Esq. | P.O. Box 479 | Pawtucket | RI | 02862 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Jose Hernandez and Virginia Hernandez | c/o Antonio L. Cortes | 528 Wisteria Way | | San Rafael | CA | 94903 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| JULIA L GREENFIELD, AS TRUSTEE | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Katherine Christensen | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Katisha Fordham | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Litigation

| Creditor name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|--|--|-------------------------------|--|------------------|-------|------------|---------------|---|------------|--------------|----------|--------------|
| Law Office of Tshombe Sampson | Tshombe Sampson, Esq. Coughlin, Stoia, Geller Rudman & Robbins LLP | 1014 6th Street | Suite H 655 West Broadway, Suite 1900 | Santa Monica | CA | 90403 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Leslie E. Hurst | Rudman & Robbins LLP | Pedro E. Rivas | 1347 Pacific Avenue, Suite 203 | San Diego | CA | 92101 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Manuel G. Fausto and Luz Fausto | Law Office of Balam O. Letona, Inc. | Balam Osberto Letona | | Santa Cruz | CA | 95060-3940 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Marc A. Pergament, Chapter 7 Trustee of the Estate of Donald Frederick Ruppel and Cheryl Ann McGreevy-Ruppel, a/k/a Cheryl McGreevy a/k/a Cheryl Baldwin | | | | | | | | | Y | Y | Y | Undetermined |
| Margaret Belton | Sukel, Macnow & Associates | Russell Macnow, Esq. | 100 Campus Drive, Suite 201 | Morganville | NJ | 07751 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Marie-Ann Greenberg, Esq. | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Marilyn Brown | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Mark A. Chavez | Chavez & Gertler, LLP | Pedro E. Rivas | 42 Miller Avenue | Mill Valley | CA | 94941 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Mark Samuel Reich | Coughlin, Stoia, Geller Rudman & Robbins LLP | Pedro E. Rivas | 58 South Service Road, Suite 200 | Melville | NY | 11747 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Nancy F. Becker | Chavez & Gertler, LLP | Pedro E. Rivas | 42 Miller Avenue | Mill Valley | CA | 94941 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Patricia Blau | 4009 North Olympic Circle | | | Mesa | AZ | 85215 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Ramos | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Randy Wayne Traner and Kathleen Pearl Traner | Law Office of Mayol & Barringer | Bart Barringer C.S.B. #131756 | P.O. Box 3049 | Modesto | CA | 95353 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Richard Briseno and Laura Briseno | Law Office of Rick Gaxiola | Rick Gaxiola, Esq. | 10700 Civic Center Drive, Suite 100C | Rancho Cucamonga | CA | 91730 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Robert M. Rothman | Coughlin, Stoia, Geller Rudman & Robbins LLP | Pedro E. Rivas | 58 South Service Road, Suite 200 | Melville | NY | 11747 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Samuel Howard Rudman | Coughlin, Stoia, Geller Rudman & Robbins LLP | Pedro E. Rivas | 58 South Service Road, Suite 200 | Melville | NY | 11747 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| SHARLA BIRSCHBACH | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Steve Christensen | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| T. Brent Jordan | Goldman Scariato & Karon, P.C. | Pedro E. Rivas | 2901 North Central Avenue, Suite 1900 | Phoenix | AZ | 85012 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Teresa Guest | c/o P. David Cienfuegos | 1875 Century Park East | 6th Floor | Century City | CA | 90067 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Theodore J. Pintar | Coughlin, Stoia, Geller Rudman & Robbins LLP | Pedro E. Rivas | 655 West Broadway, Suite 1900 | San Diego | CA | 92101 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Tonja Wigley | Smith Whaley, PLLC | Justin S. Cluck, Esq. | 120 East College Avenue, PO Drawer 849 | Holly Springs | MI | 38635 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Wendy J Harrison | Bonnett, Fairbourn, Friedman & Balint, P.C. | Pedro E. Rivas | 2901 North Central Avenue, Suite 1000 | Phoenix | AZ | 85012 | UNITED STATES | Litigation | Y | Y | Y | Undetermined |
| Wilfredo Gonzalez | | | | | | | UNITED STATES | Litigation | Y | Y | Y | Undetermined |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Payables

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|-------------------------------------|------------------------------|-----------|----------------|-------|------------|---------------|---|------------|--------------|----------|-------------|
| Aaron Bonaparte | 820 N. Concourse | | Keyport | NJ | 07735 | UNITED STATES | Outstanding checks | N | N | N | \$80.00 |
| Abdel A. Elhalfy | 45070 Elm Street | | Indio | CA | 92201 | UNITED STATES | Outstanding checks | N | N | N | \$65.00 |
| Accoro Management | 13206 Carriage Road #101 | | Poway | CA | 92864 | UNITED STATES | Outstanding checks | N | N | N | \$50.00 |
| ADRIAN D. GRAVES | 17146 TREVOR COURT | | MARYSVILLE | CA | 95901-6569 | UNITED STATES | Outstanding checks | N | N | N | \$37.36 |
| Ahmed, Shabier | 17009 Cedarcroft Rd | | Jamaica | NY | 11432 | UNITED STATES | Outstanding checks | N | N | N | \$300.00 |
| AILENE VIVAR | 1077 SKYLINE DRIVE | | DALY CITY | CA | 94015-4708 | UNITED STATES | Outstanding checks | N | N | N | \$34.36 |
| ALAMEDA COUNTY RECORDERS OFFICE | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$15.00 |
| ALAN DE LA CRUZ | 117 HEMMORRO | | CARMEL VALLEY | CA | 93924 | UNITED STATES | Outstanding checks | N | N | N | \$18.00 |
| Alex Frazier | 22296 Cynthia Court | | Hayward | CA | 94541-3315 | UNITED STATES | Outstanding checks | N | N | N | \$62.23 |
| Alexyama Mathew-Mani | 416 Greenview Drive | | Park City | IL | 60085 | UNITED STATES | Outstanding checks | N | N | N | \$300.00 |
| Amanda Posey | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$99.98 |
| Ambiron Trust Wave (f/k/a Redshell) | | | | | | UNITED STATES | Sublease Deposit Liability | N | N | N | \$15,914.50 |
| Amera Mortgage Corporation | 30201 Orchard Lake Road #250 | | Farmington | MI | 48334 | UNITED STATES | Outstanding checks | N | N | N | \$187.50 |
| American General | 1129 San Fernando Road | | San Fernando | CA | 91340 | UNITED STATES | Outstanding checks | N | N | N | \$30.00 |
| American General | 1129 San Fernando Road | | San Fernando | CA | 91340 | UNITED STATES | Outstanding checks | N | N | N | \$30.00 |
| American Mortgage Specialist | 1255 W Baseline Road, 288 | | Mesa | AZ | 85202 | UNITED STATES | Outstanding checks | N | N | N | \$1,425.00 |
| Ampco System Parking | 1901 Main St. | Box 2 | Irvine | CA | 92614 | UNITED STATES | Outstanding checks | N | N | N | \$4,750.00 |
| ANDES FINANCIAL INC | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$1,845.00 |
| Andrea Jennings | 3015 E. New York St., A2-106 | | Aurora | IL | 60504 | UNITED STATES | Outstanding checks | N | N | N | \$68.00 |
| ANDRES DE LA CRUZ | 550 NORTH DEXFORD DRIVE | | LA HABRA | CA | 90631 | UNITED STATES | Outstanding checks | N | N | N | \$50.00 |
| ANGELA TOIBERT | 4051 4 S. GREGORY ST. | | TACOMA | WA | 98403 | UNITED STATES | Outstanding checks | N | N | N | \$714.38 |
| Angeles Figueroa | 2550 Annapolis Street | | East Palo Alto | CA | 94303-1102 | UNITED STATES | Outstanding checks | N | N | N | \$27.13 |
| ANTERO BARGAS | 1611 WEST 163RD STREET | | COMPTON | CA | 90220-4305 | UNITED STATES | Outstanding checks | N | N | N | \$42.16 |
| Anthony Johnson | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$70.31 |
| ANTONIO LORTES, ESQ | 528 Wisteria Way | | San Rafael | CA | 94903 | UNITED STATES | General trade payable | N | N | N | \$4,000.00 |
| ARACELI RAMIREZ | 6641 WILBUR AVENUE UNIT #1 | | RESEDA | CA | 91335-5163 | UNITED STATES | Outstanding checks | N | N | N | \$86.56 |
| Arnold Danganan Poblete | 15345 Murray Ave | | Chino Hills | CA | 91709-3169 | UNITED STATES | Outstanding checks | N | N | N | \$25.42 |
| Artemio Lucero | 13029 Ledford Street | | Baldwin Park | CA | 91706 | UNITED STATES | Outstanding checks | N | N | N | \$41.27 |
| Artur Muradayan | 461 Mockingbird Lane | | Oakley | CA | 94561 | UNITED STATES | Outstanding checks | N | N | N | \$43.00 |
| Atienza, Emerson | 1897 Pinnacle Way | | Upland | CA | 91784 | UNITED STATES | Outstanding checks | N | N | N | \$181.00 |
| AUREL DE LA CRUZ | 9041 11TH AVE | | HESPERIA | CA | 92345 | UNITED STATES | Outstanding checks | N | N | N | \$24.00 |
| Ballard, Alison | 123 Denton Ave. | | Lybrook | NY | 11563 | UNITED STATES | Outstanding checks | N | N | N | \$295.00 |
| Bank of America | P.O. Box 100289 | | Columbia | SC | 29202 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| Bank One, N.A. | 201 North Central Avenue | | Phoenix | AZ | 85004 | UNITED STATES | Outstanding checks | N | N | N | \$100.00 |
| Barbara King | 221 NW 35th Street | | Phoenix | AZ | 85004 | UNITED STATES | Outstanding checks | N | N | N | \$100.00 |
| Barkley Mortgage, LLC | 7725 North Oracle Rd. #112 | | Oakland Park | FL | 33309 | UNITED STATES | Outstanding checks | N | N | N | \$49.99 |
| | | | Tucson | AZ | 85704 | UNITED STATES | Outstanding checks | N | N | N | \$465.00 |
| Berkley County Register of Deed | 2223 North Live Oak Dr. | | Moncks Corner | SC | 29461 | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| BERKELEY REGISTER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Bert Macias | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$107.45 |
| Bert Macias | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$563.44 |
| Big Bear Association of Realtors | P.O. Box 1563 | | Big Bear Lake | CA | 92315 | UNITED STATES | Outstanding checks | N | N | N | \$40.00 |
| Billing Solutions | P.O. Box 1223 | | Wayne | IL | 60184-1223 | UNITED STATES | Outstanding checks | N | N | N | \$28.38 |
| BLOOM MURR & ACCOMAZZO PC | 410 17TH STREET SUITE 2400 | | DENVER | CO | 80202 | UNITED STATES | General trade payable | N | N | N | \$8,586.65 |
| BLOOM MURR & ACCOMAZZO PC | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$6,098.90 |
| BRADLEY BUTCHER | 176 COVE RD | | SHELBYVILLE | KY | 40065 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| BRADLEY HOLUIS | 3417 TULALUP AVENUE | | EVERETT | WA | 98201 | UNITED STATES | Outstanding checks | N | N | N | \$148.08 |
| BRANFORD TOWN RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$86.00 |
| BRENDA BROCK | 331 30TH AVE | | SEATTLE | WA | 98122 | UNITED STATES | Outstanding checks | N | N | N | \$1,148.49 |
| Brendan Murphy | 633 Miller Ave. | | San Francisco | CA | 94080-2631 | UNITED STATES | Outstanding checks | N | N | N | \$28.37 |
| Brian Gobin | 385 Hawthorne Street | | Orange | NJ | 07050 | UNITED STATES | Outstanding checks | N | N | N | \$1,517.00 |
| BUCK COUNTY RECORDER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| Bucks Recorder of Deeds | 55 E. Court Street | | Doylstown | PA | 18901 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Bureau of Conveniences | P.O. Box 2867 | | Honolulu | HI | 96803 | UNITED STATES | Outstanding checks | N | N | N | \$18.00 |

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BNC Mortgage LLC

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|---|------------------------------|----------------------------|--------------|-------|------------|---------------|---|------------|--------------|----------|------------|
| Bureau of Conveyances | Kalanimoku Bldg | 1151 Punchbowl St | Honolulu | HI | 96813 | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| Burnet Title | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$205.00 |
| BUTTE COUNTY RECORD | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$396.00 |
| CALVIN P. MASPERO | 1922 WEST 67TH STREET | | LOS ANGELES | CA | 90047-1720 | UNITED STATES | Outstanding checks | N | N | N | \$85.42 |
| Care Management | 12718 Directorloop | | Woodbridge | VA | 22192 | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| CARLOS ARANA | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$82.00 |
| CARMEN PAZ | 10585 MOORFIELD CIRCLE | | ADELANTO | CA | 92301-4861 | UNITED STATES | Outstanding checks | N | N | N | \$52.36 |
| Carol Miller | P.O. Box 3932 | | Dana Point | CA | 92377 | UNITED STATES | Outstanding checks | N | N | N | \$123.04 |
| CATHY DIANE HOOKS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$54.00 |
| Central New York Information Services, Inc. | 1020 7th North Street | | Liverpool | NY | 13088 | UNITED STATES | Outstanding checks | N | N | N | \$614.00 |
| CERTIFIED MORTGAGE SOLUTIONS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$682.50 |
| Cesar Mireles & Norma Mireles | 568 Harvest Rd | | Perris | CA | 92571 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Chambers, Sonia | 381 Herkimer St | | Brooklyn | NY | 11213 | UNITED STATES | Outstanding checks | N | N | N | \$500.00 |
| CHAPMAN AND CUTLER LLP | PO BOX 71291 | | CHICAGO | IL | 60694 | UNITED STATES | General trade payable | N | N | N | \$2,462.70 |
| CHAPMAN AND CUTLER LLP | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$810.65 |
| CHARLES E. WAITS, J | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$64.00 |
| Charles L. Irish | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$260.10 |
| Charles Trotter | 6035 Lansdowne Avenue | | Philadelphia | PA | 19151 | UNITED STATES | Outstanding checks | N | N | N | \$105.78 |
| Charmanda Frencha | 17050 Lincoln Street | | Hazel Crest | IL | 60429 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| Chase Appraisal | 4756 U. Village Pl. NE #331 | | Seattle | WA | 98105 | UNITED STATES | Outstanding checks | N | N | N | \$325.00 |
| Chase Home Finance | P.O. Box 509011, Dept 310 | Aurora Loan Services, Inc. | San Diego | CA | 92150-9011 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| CHAU DE LA CRUZ | 13952 BROCK LN | | GARDEN GROVE | CA | 92843 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| CHESTER COUNTY RECO | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$115.50 |
| CHESTER COUNTY RECO | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$585.00 |
| Chicago Abstract Inc. | 180 W. Washington #1200 | | Chicago | IL | 60602 | UNITED STATES | Outstanding checks | N | N | N | \$79.00 |
| Chicago Abstract Inc. | 180 W. Washington #1200 | | Chicago | IL | 60602 | UNITED STATES | Outstanding checks | N | N | N | \$79.00 |
| Chicago Title | 270 N. Loop | 1604 East #100 | San Antonio | TX | 78232 | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| GICELY DE LA CRUZ | 8261 TIMBER COVE WY | | SACRAMENTO | CA | 95828 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Cindy T Hatch | 14710 Badillo Street | | Baldwin Park | CA | 91706-3409 | UNITED STATES | Outstanding checks | N | N | N | \$17.22 |
| CIRCUIT COURT OF BREVARD COUNTY | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$37.00 |
| CIRO DE LA CRUZ | 11828 BARNWALL ST | | NORWALK | CA | 90650 | UNITED STATES | Outstanding checks | N | N | N | \$30.00 |
| Ciro R. Flores | 4610 South A Street | | Oxnard | CA | 93030 | UNITED STATES | Outstanding checks | N | N | N | \$13.00 |
| Citifinancial Mortgage | 7147 Jonesboro Road Suite L | | Morrow | GA | 30287 | UNITED STATES | Outstanding checks | N | N | N | \$125.00 |
| Citifinancial Mortgage | 7147 Jonesboro Road Suite L | | Morrow | GA | 30287 | UNITED STATES | Outstanding checks | N | N | N | \$200.00 |
| CITYFED CAPITAL INC. | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$1,380.00 |
| Clark County Recorder | New Jersey Dept. of Labor | P.O. Box 595 | Newark | NJ | 07101 | UNITED STATES | Outstanding checks | N | N | N | \$22.00 |
| Clark County Recorder | New Jersey Dept. of Labor | P.O. Box 595 | Newark | NJ | 07101 | UNITED STATES | Outstanding checks | N | N | N | \$33.00 |
| CLAY COUNTY RECORDE | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$92.00 |
| Clerk of Circuit Court | 501 E. Kennedy Blvd. | | Tampa | FL | 33602 | UNITED STATES | Outstanding checks | N | N | N | \$28.50 |
| CLERK OF CIRCUIT COURT | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$40.00 |
| Clerk of the Circuit Court | 38053 Live Oak Ave | | Dade City | FL | 33523 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| CLERK OF THE CIRCUIT COURT | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$40.00 |
| CLERK OF THE CIRCUIT COURT-LIBERTY | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$27.00 |
| Commonwealth of Pennsylvania | P.O. Box 2649 | | Harrisburg | PA | 17105-2649 | UNITED STATES | Outstanding checks | N | N | N | \$40.00 |
| Commonwealth of Pennsylvania | P.O. Box 2649 | | Harrisburg | PA | 17105-2649 | UNITED STATES | Outstanding checks | N | N | N | \$165.00 |
| CONSUELO DE LA CRUZ | 1409 S SPRUCE ST | | SANTA ANA | CA | 92704 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Continental Group | 11981 SW 144th Court Ste 201 | | Miami | FL | 33186 | UNITED STATES | Outstanding checks | N | N | N | \$100.00 |
| Cook County Recorder of Deeds | 118 N. Clark, Rm 120 | | Chicago | IL | 60602 | UNITED STATES | Outstanding checks | N | N | N | \$22.50 |
| Cook County Recorder of Deeds | 118 N. Clark, Rm 120 | | Chicago | IL | 60602 | UNITED STATES | Outstanding checks | N | N | N | \$40.00 |
| Cook Real Estate Appraisal Services | 66-05 Myrtle Ave. | | Glendale | NY | 11385 | UNITED STATES | Outstanding checks | N | N | N | \$225.00 |
| Corazon S. Paulo | 22123 Neptune Avenue | | Carson | CA | 90745 | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| COREY SIMS | 3201 W 59TH PLACE | | LOS ANGELES | CA | 90043-3154 | UNITED STATES | Outstanding checks | N | N | N | \$23.47 |

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BNC Mortgage LLC

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|--|------------------------------|---------------------|-----------------|-------|------------|---------------|---|------------|--------------|----------|-------------|
| Countywide Home Loans | Kathleen Ruiz/INADM-Investor | 400 Countrywide Way | Simi Valley | CA | 93065 | UNITED STATES | Outstanding checks | N | N | N | \$628.90 |
| County Clerk Recorder | P.O. Box 893 | | Sacramento | CA | 95812-0833 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| County of Alameda Office of Recorder | 1106 Madison St. | | Oakland | CA | 94607 | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| COURAGE OSWE | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$33.00 |
| CRITTENDEN COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$22.00 |
| Cumberland County Courthouse | 1 Courthouse Square | | Carlisle | PA | 17013 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Cushman & Wakefield Inc. | P.O. Box 9296 | | New York | NY | 10087 | UNITED STATES | Outstanding checks | N | N | N | \$20,562.18 |
| CYNTHIA L. TWISS | 526 NORTH FRANCISCA AVENUE | | REDONDO BEACH | CA | 90277-2116 | UNITED STATES | Outstanding checks | N | N | N | \$63.01 |
| Dallas County Clerk | 509 Main St. | | Dallas | TX | 75202 | UNITED STATES | Outstanding checks | N | N | N | \$53.00 |
| DALTON DE LA CRUZ | 8808 HOODSPORT AVENUE | | BAKERSFIELD | CA | 93312 | UNITED STATES | Outstanding checks | N | N | N | \$26.00 |
| Dana French, Sr | 43945 Broadwater Ave | | Lancaster | CA | 93535 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| DANIEL RODRIGUEZ | 562 MORNING GLORY DRIVE | | PATTERSON | CA | 95363 | UNITED STATES | Outstanding checks | N | N | N | \$14.27 |
| DANNY R. BONILLA | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Darren Downhour | 12675 Sunglow Ave | | Victorville | CA | 92392 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| David W L Krips | 717 Crown Point Road | | Westville | NI | 08093 | UNITED STATES | Outstanding checks | N | N | N | \$32.31 |
| DAVIDSON REGISTER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$51.00 |
| Davis County Recorder | P.O. Box 618 | | Farmington | UT | 84025 | UNITED STATES | Outstanding checks | N | N | N | \$22.50 |
| Davis-Hall, Fern | 231-14 Mentone Ave. | | Laureton | NY | 11413 | UNITED STATES | Outstanding checks | N | N | N | \$495.00 |
| Dawn D. Kendrick | 32 Schlenker Drive | | Lodi | CA | 95240 | UNITED STATES | Outstanding checks | N | N | N | \$61.58 |
| DEBORAH YATES | 2765 N E STREET | | SAN BERNARDINO | CA | 92405-3427 | UNITED STATES | Outstanding checks | N | N | N | \$32.15 |
| DeKalb, Phyllis | 150-54 115th Dr | | Jamaica | NY | 11434 | UNITED STATES | Outstanding checks | N | N | N | \$100.00 |
| DELAWARE COUNTY RECORDER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$110.00 |
| Delaware Division of Corp. | 401 Federal Street, Suite 4 | | Dover | DE | 19901 | UNITED STATES | Outstanding checks | N | N | N | \$60.00 |
| Delaware Division of Corp. | 401 Federal Street, Suite 4 | | Dover | DE | 19901 | UNITED STATES | Outstanding checks | N | N | N | \$85.00 |
| Demazur, Jimmy | 677 Glenmore Avenue | | Brooklyn | NY | 11208 | UNITED STATES | Outstanding checks | N | N | N | \$19,880.00 |
| Dennis T. Delaney and Heather | 827 Gran Ave | | Moncos | CO | 81328-9266 | UNITED STATES | Outstanding checks | N | N | N | \$120.51 |
| Department of Corporations | 320 West 4th St. | | Los Angeles | CA | 90013 | UNITED STATES | Outstanding checks | N | N | N | \$300.00 |
| DESCOUTES COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$144.00 |
| Diane Tolbert | 3814 Saratoga Dr. | | Joliet | IL | 60435 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Dietz, Christopher M. | 1665 E. Locust Place | | Chandler | AZ | 85249 | UNITED STATES | Outstanding checks | N | N | N | \$10.00 |
| Donald F. Carey Jr. | 625 Mountain Place | | Albamarle | NC | 28001 | UNITED STATES | Outstanding checks | N | N | N | \$19.50 |
| DUSTIN SLATER | 15017 SPANAWAY LP RD 5 | | SPANAWAY | WA | 98387 | UNITED STATES | Outstanding checks | N | N | N | \$38.86 |
| DUY DE LA CRUZ | 5736 SILVER LEAF RD | | SAN JOSE | CA | 95138 | UNITED STATES | Outstanding checks | N | N | N | \$13.00 |
| Eagle Home Loans, Inc. | 3710 N Kedzie Avenue | | Chicago | IL | 60618 | UNITED STATES | Outstanding checks | N | N | N | \$263.08 |
| Earnestine Washington | 9369 S. Brunsdie Ave | | Chicago | IL | 60619 | UNITED STATES | Outstanding checks | N | N | N | \$36.00 |
| EDUARDO DE LA CRUZ | 2110 WEST 9TH STREET | | SANTA ANA | CA | 92703 | UNITED STATES | Outstanding checks | N | N | N | \$18.00 |
| EDUARISTO SANCHEZ | 1526 SPRING VALLEY COMMON | | LIVERMORE | CA | 94550-6761 | UNITED STATES | Outstanding checks | N | N | N | \$20.38 |
| EDWARD DE LA CRUZ | 84512 CALLE CATHRON | | COACHELLA | CA | 92236 | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| ELAINE KETO | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$186.21 |
| ELIESER MENDOZA | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$68.00 |
| ELIO CUBILLO | 2561INS P. AVE | | MERCED | CA | 95340 | UNITED STATES | Outstanding checks | N | N | N | \$34.69 |
| ELIZABETH C. GELOSO | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$10.00 |
| ELIZABETH GELOSO | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$13.00 |
| ELIZABETH GELOSO | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$54.00 |
| ELIZABETH R. WILLIA | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Elmer J. Winters or Dellnora Dixon Winters | 14541 S Marquette Ave | | Chicago | IL | 60633 | UNITED STATES | Outstanding checks | N | N | N | \$23.38 |
| EquityOne Inc. | 301 Lippincott Dr. #100 | | Marlton | NJ | 08053 | UNITED STATES | Outstanding checks | N | N | N | \$1,602.00 |
| EquityOne Inc. | 301 Lippincott Dr. #100 | | Marlton | NJ | 08053 | UNITED STATES | Outstanding checks | N | N | N | \$2,126.25 |
| EquityOne Inc. | 301 Lippincott Dr. #100 | | Marlton | NJ | 08053 | UNITED STATES | Outstanding checks | N | N | N | \$2,897.50 |
| ERIC BIRDWELL | 1407 73RD AVE N | | BROOKLYN CENTER | MN | 55444 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| ERIC DE LA CRUZ | 1426 VIA MARGUERITA | | OCEANSIDE | CA | 92056 | UNITED STATES | Outstanding checks | N | N | N | \$27.00 |
| ERIC M. GRACE | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$13.00 |
| ERIN JOHNSON | 5230 SOUTH M. STREET | | TACOMA | WA | 98408 | UNITED STATES | Outstanding checks | N | N | N | \$44.08 |
| Ernestino Resendiz | 701 Jane Ct | | Martinez | CA | 94553-1428 | UNITED STATES | Outstanding checks | N | N | N | \$36.71 |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Payables

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|--|-------------------------------|-----------|------------------|-------|------------|---------------|---|------------|--------------|----------|------------|
| ESCAMBIA COUNTY CLERK OF THE CIRCUIT COURT | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| E-Tile Stewart Mortgage Info | 290 Blmar Drive | | Pittsburgh | PA | 15205 | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| EUGENIO SAUCEDO CASTILLEJO | 12070 COVINA COURT | | SAN DIEGO | CA | 92126-3628 | UNITED STATES | Outstanding checks | N | N | N | \$23.82 |
| EVELYN TOWNSEND | 12014 NW 19TH CT | | VANCOUVER | WA | 98685 | UNITED STATES | Outstanding checks | N | N | N | \$36.09 |
| Eysamin, Shanima | 90-39 176th Street | | Jamaica | NY | 11432 | UNITED STATES | Outstanding checks | N | N | N | \$1,992.50 |
| FABIAN & CIENDENIN A PROFESSIONAL CORPORATION | PO BOX 510210 | | SALT LAKE CITY | UT | 84151 | UNITED STATES | General trade payable | N | N | N | \$326.20 |
| FAMB | 8222 NW 200 Terrace | | Miami | FL | 33015 | UNITED STATES | Outstanding checks | N | N | N | \$30.00 |
| Fargo Wells | 1675 Gundry Avenue | | Long Beach | CA | 90813 | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| FAY J. HALE | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$57.00 |
| FAYETTE COUNTY CLER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$17.00 |
| FELIX RAC | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$52.00 |
| Ferguson, Glenn | 21 Whiteford Drive | | Pleasant Valley | NY | 12569 | UNITED STATES | Outstanding checks | N | N | N | \$350.00 |
| FERMINA DE LA CRUZ | 7478-7480 HENRIETA DR | | SACRAMENTO AREA | CA | 95822 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| FERNANDO LAZARO | 36702 MATIZ COMMON | | FREEMONT | CA | 94536-5632 | UNITED STATES | Outstanding checks | N | N | N | \$74.01 |
| FERNANDO VALENCIA | 6112 FRANCINE DRIVE | | SACRAMENTO | CA | 95824 | UNITED STATES | Outstanding checks | N | N | N | \$32.98 |
| Fidelity National Title Co. | 215 Curtis Avenue | | Coos Bay | OR | 97420 | UNITED STATES | Outstanding checks | N | N | N | \$50.00 |
| Fieldcrest Mortgage Corp | 23101 Lake Center Dr, #205 | | Lake Forest | CA | 92630 | UNITED STATES | Outstanding checks | N | N | N | \$1,269.00 |
| First American Title Ins. Co. | 200 SW Market St. #350 | | Portland | OR | 97201 | UNITED STATES | Outstanding checks | N | N | N | \$90.00 |
| First Executive Mortgage | 36388 Colima Rd., #103 | | Hacienda Heights | CA | 91745 | UNITED STATES | Outstanding checks | N | N | N | \$500.00 |
| First United Mortgage Corp. | 111 N. Orange Avenue, Ste 750 | | Orlando | FL | 32801 | UNITED STATES | Outstanding checks | N | N | N | \$799.50 |
| Floyd, Jerome | 717 E. 219th Street | | Bronx | NY | 10467 | UNITED STATES | Outstanding checks | N | N | N | \$7,762.00 |
| ForBend County Clerk/Recorder | 301 Jackson St., Ste 101 | | Richmond | TX | 77469-3108 | UNITED STATES | Outstanding checks | N | N | N | \$29.00 |
| FRANCIS R. URTULA | 565 CRESPI PLACE | | SAN LORENZO | CA | 94580 | UNITED STATES | Outstanding checks | N | N | N | \$92.14 |
| FRANCISCO VELAZQUEZ | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| FREDERICK DE LA CRUZ | 45655 COVENTRY CT | | LANCASTER | CA | 93534 | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| FRESNO COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| FRESNO COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$132.00 |
| FRESNO COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$225.00 |
| Fresno County Recorder | 2281 Tulare St., Rm 302 | | Fresno | CA | 93721 | UNITED STATES | Outstanding checks | N | N | N | \$22.00 |
| GABRIEL GALLEGOS | 2311 SUNSHINE DRIVE | | CONCORD | CA | 94520-3614 | UNITED STATES | Outstanding checks | N | N | N | \$44.27 |
| GARY MCFARLAND | 522 RIVER RD | | WASHOUGAL | WA | 98671 | UNITED STATES | Outstanding checks | N | N | N | \$74.86 |
| GEAUGA COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$56.00 |
| GeniSys Financial Corp | 6769 Mesa Ridge Rd, 2nd Fl | | San Diego | CA | 92121 | UNITED STATES | Outstanding checks | N | N | N | \$212.50 |
| GEOFFREY YARYAN | 45680 CLUB CIRCLE UNIT 311 | | PALMDALE | CA | 92260 | UNITED STATES | Outstanding checks | N | N | N | \$31.46 |
| George E. Flansbaum & Dikey Lama | 9812 Cimarron Trails Dr | | Bakersfield | CA | 93311 | UNITED STATES | Outstanding checks | N | N | N | \$17.00 |
| Germond, Rex T. | 7812 Fauntleroy Way SW | | Seattle | WA | 98136 | UNITED STATES | Outstanding checks | N | N | N | \$136.05 |
| Gholamreza Masourumi | 19701 Victory Blvd. | | Los Angeles | CA | 91367-2829 | UNITED STATES | Outstanding checks | N | N | N | \$16.34 |
| GILBERT QUINONES | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| GILDA DE LA CRUZ | 330 SAN ANDREAS STREET | | FAIRFIELD | CA | 94533 | UNITED STATES | Outstanding checks | N | N | N | \$35.00 |
| Ginger Leone Kneefel | 27730 Via De La Real | | Moreno Valley | CA | 92555 | UNITED STATES | Outstanding checks | N | N | N | \$26.43 |
| Gloria Alvarado | 701 Lotus Street | | San Jose | CA | 95116-3342 | UNITED STATES | Outstanding checks | N | N | N | \$21.41 |
| GLORIA PACHECO | 4030 PIONEER ST SW | | TUMWATER | WA | 98512 | UNITED STATES | Outstanding checks | N | N | N | \$439.50 |
| Gonzales, Angel | 463 64th St. | | Brooklyn | NY | 11220 | UNITED STATES | Outstanding checks | N | N | N | \$350.00 |
| GONZALO DE LA CRUZ | 1624 N BRIGHTON ST | | BURBANK | CA | 91506 | UNITED STATES | Outstanding checks | N | N | N | \$13.00 |
| GRAR-Greater Rochester Assoc. of Realtors, Inc | 930 East Ave | | Rochester | NY | 14607 | UNITED STATES | Outstanding checks | N | N | N | \$870.00 |
| Great Western Financial Group | 5473 Kearney Villa Road | Suite 200 | San Diego | CA | 92123 | UNITED STATES | Outstanding checks | N | N | N | \$2,826.00 |
| Greater Hudson Valley, MLS | P O Box 549, 9 Coates Dr. | | Goshen | NY | 10924 | UNITED STATES | Outstanding checks | N | N | N | \$500.00 |
| Gregg Knapen Gibbons | 1525 Orizaba Avenue | | Long Beach | CA | 90804-1618 | UNITED STATES | Outstanding checks | N | N | N | \$15.65 |
| GREGORY GRIMES | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$79.00 |
| H. D. BIRDWELL | 1473 73RD AVE | | OAKLAND | CA | 94621 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| HATTIE HARRIS | 702 112TH ST. S | | TACOMA | WA | 98444 | UNITED STATES | Outstanding checks | N | N | N | \$318.23 |
| HEATHER TAYLOR | 240 N NACHES STREET | | BUCKLEY | WA | 98321 | UNITED STATES | Outstanding checks | N | N | N | \$58.94 |
| Hector A. padilla | 1662 Bella Regina Way | | JPeris | CA | 92571-7474 | UNITED STATES | Outstanding checks | N | N | N | \$99.26 |
| Hector Hernandez | 45 Stanley St | | San Francisco | CA | 94132 | UNITED STATES | Outstanding checks | N | N | N | \$18.00 |
| Henry Suarez | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$277.28 |
| Home Advantage Funding Group | 17870 Skypark Circle, #106 | | Irvine | CA | 92614 | UNITED STATES | Outstanding checks | N | N | N | \$1,600.00 |

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Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Payables

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|----------------------------------|--------------------------------|-----------|-------------------|-------|------------|---------------|---|------------|--------------|----------|-------------|
| Home Loan & Investment Bank | One Home Loan Plaza #3 | | Warwick | RI | 02886 | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| HOME LOAN FUNDING INC. | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$3,612.50 |
| Home Loan Lending Inc. | 135 W. Magnolia Blvd., 4th FL. | | Burbank | CA | 91502 | UNITED STATES | Outstanding checks | N | N | N | \$14,521.50 |
| Horaceo L. Williams | 2305 Beecher Road | | Atlanta | GA | 30310 | UNITED STATES | Outstanding checks | N | N | N | \$338.07 |
| Household Finance Corp | 12420 Amargosa Road | | Victorville | CA | 92392 | UNITED STATES | Outstanding checks | N | N | N | \$30.00 |
| HSBC MORTGAGE SERVICES*ELMHURST | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$436.00 |
| HTC USA Inc | 6423 Planada Ave | | Los Angeles | CA | 90042 | UNITED STATES | Sublease Deposit Liability | N | N | N | \$15,589.74 |
| Humberto Escobar | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$64.76 |
| HUMBOLDT COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$60.00 |
| Hyatt Regency Denver Tech Center | 7800 E. Tufts Ave. | | Denver | CO | 80237 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| Igor Kivoruchko | 250 180 Dr. Apt #551 | | North Miami Beach | FL | 33160 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| IMELDA DE LA CRUZ | 54 RISING HILL RD | | POMONA | CA | 91766 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Independent Financial Mortgage | 2 Southpointe Dr., 185 | | Lake Forest | CA | 92630 | UNITED STATES | Outstanding checks | N | N | N | \$812.00 |
| Infinity Financial Corporation | 600 Hunter, #200 | | Oak Brook | IL | 60523 | UNITED STATES | Outstanding checks | N | N | N | \$2,812.50 |
| International Mortgage | 1037 S. Parkview Drive, #200 | | Covina | CA | 91724 | UNITED STATES | Outstanding checks | N | N | N | \$1,400.00 |
| IRON MOUNTAIN*LOS ANGELES | PO BOX 601002 | | LOS ANGELES | CA | 90060 | UNITED STATES | General trade payable | N | N | N | \$20,089.20 |
| Island County Auditor | 1 NE 7th Street | | Coupeville | WA | 98239 | UNITED STATES | Outstanding checks | N | N | N | \$102.00 |
| Jackson, Martin | 501 Gridler Street | | Buffalo | NY | 14213 | UNITED STATES | Outstanding checks | N | N | N | \$345.00 |
| JACQUELINE CATLIN | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$18.00 |
| JACQUELYN DE LA CRUZ | 757 MONTAGUE DRIVE | | CORONA | CA | 92879 | UNITED STATES | Outstanding checks | N | N | N | \$17.00 |
| JAMIE DE LA CRUZ | 79 LIDO CIR | | SACRAMENTO | CA | 95826 | UNITED STATES | Outstanding checks | N | N | N | \$44.00 |
| Jamal Mitchell or Isaac Mitchell | 95 S. 27th St. | | Wyland | NY | 11798 | UNITED STATES | Outstanding checks | N | N | N | \$651.17 |
| JAMES DE LA CRUZ | 19521 TUCKAHOE CIRCLE | | HUNTINGTON BEACH | CA | 92646 | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| JAMES K. KELLEY | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$13.00 |
| JARROD NILLES | 14412 107TH PLACE NE | | BOTHELL | WA | 98011 | UNITED STATES | Outstanding checks | N | N | N | \$20.39 |
| JASON DE LA CRUZ | 4171 ESTRADA DR | | RIVERSIDE | CA | 92509 | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| JASON NELSON | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$22.00 |
| Jason Penavaria | 23 Briar Court | | South Frankford | DE | 19945 | UNITED STATES | Outstanding checks | N | N | N | \$106.25 |
| JAY T. JAMBECK | 3060 MADELINE STREET | | OAKLAND | CA | 94602 | UNITED STATES | Outstanding checks | N | N | N | \$94.61 |
| JEAN MAUND | 109 S.W. 108TH ST | | SEATTLE | WA | 98146 | UNITED STATES | Outstanding checks | N | N | N | \$129.85 |
| JEFFERSON COUNTY CL | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$23.00 |
| JEFFERY PETERSON | 6414 NW FIRWOOD DR. | | VANCOUVER | WA | 98665 | UNITED STATES | Outstanding checks | N | N | N | \$130.96 |
| Jennie Petrakopoulos | 17244 Via Del Rey | | San Lorenzo | CA | 94580-2735 | UNITED STATES | Outstanding checks | N | N | N | \$102.30 |
| Jennifer Grassi | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$49.99 |
| JENNIFER MACIAS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$115.00 |
| JERRY UNDERWOOD | 13306 NE 72ND AVE | | VANCOUVER | WA | 98686 | UNITED STATES | Outstanding checks | N | N | N | \$144.32 |
| JESUS CAMPOSOTO | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| JIMMY DE LA CRUZ | 805 S CITRON ST | | ANAHEIM | CA | 92805 | UNITED STATES | Outstanding checks | N | N | N | \$21.00 |
| Jimmy Katuta | 5136 Corazon Court | | Sacramento | CA | 95835-1311 | UNITED STATES | Outstanding checks | N | N | N | \$64.35 |
| JOE ABREGO | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$132.00 |
| Joe Anderson | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$49.99 |
| John & Antoinette Gourley | 9173 Carefree Ave | | Flagstaff | AZ | 86004 | UNITED STATES | Outstanding checks | N | N | N | \$595.00 |
| John Avery | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$15.00 |
| John Hong | 444 South Gramercy Place No18 | | Los Angeles | CA | 90020-4932 | UNITED STATES | Outstanding checks | N | N | N | \$39.12 |
| JOHN THURINGER | 16402 NE 74TH CIRCLE | | VANCOUVER | WA | 98682 | UNITED STATES | Outstanding checks | N | N | N | \$360.18 |
| Jon Robert Evans | 34664 Chiberry Drive | | Winchester | CA | 92596 | UNITED STATES | Outstanding checks | N | N | N | \$36.57 |
| JONATHAN WASHBURN | 14724 NE 4TH PLACE | | BELLEVUE | WA | 98007 | UNITED STATES | Outstanding checks | N | N | N | \$777.60 |
| JONEE L. PADILLA | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$58.00 |
| Jose Camacho | 7619 Date Ave | | Fontana | CA | 92336 | UNITED STATES | Outstanding checks | N | N | N | \$61.00 |
| JOSE E. HUERTA | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$22.50 |
| JOSE H. MONTES | 1542 ROSELAWN AVE | | STOCKTON | CA | 95204-4937 | UNITED STATES | Outstanding checks | N | N | N | \$13.77 |
| JOSE HERNANDEZ DE A | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| Jose Honold | 11275 Vereda Mar Del Carzon | | San Diego | CA | 92130 | UNITED STATES | Outstanding checks | N | N | N | \$160.52 |
| JOSE LUIS LOPEZ | 5862 ANTONIA PLACE | | RIVERSIDE | CA | 92509-4213 | UNITED STATES | Outstanding checks | N | N | N | \$22.58 |
| JOSE LUIS RODRIGUEZ | 636 BELLEVUE AVE | | DALY CITY | CA | 94014-1267 | UNITED STATES | Outstanding checks | N | N | N | \$64.94 |
| Jose M. Batrez Gomez | 401 S. Grant Street | | San Mateo | CA | 94402 | UNITED STATES | Outstanding checks | N | N | N | \$164.61 |

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Schedule F:
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Payables

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|---|---|-----------|----------------|-------|------------|---------------|---|------------|--------------|----------|----------------|
| JOSE MANUEL ACEVEDO | 844 CAMINITO LAS OLAS 15508 COUNTRY CLUB DRIVE #A-48 | | CHULA VISTA | CA | 91911-7049 | UNITED STATES | Outstanding checks | N | N | N | \$79.71 |
| JOSEPH SURACE | 1861 East Ave #54 | | MILL CREEK | WA | 98012 | UNITED STATES | Outstanding checks | N | N | N | \$929.28 |
| Josephine McFadden | | | Palmdale | CA | 93550 | UNITED STATES | Outstanding checks | N | N | N | \$26.09 |
| JOSUE JUGUAN | | | | CA | 91202 | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| Josue L. Cortez & Luz A. Sant | 912 Cleveland Road | | Glendale | CA | 91202 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| JUAN BERMUDEZ & | | | | CA | 92504 | UNITED STATES | Outstanding checks | N | N | N | \$117.00 |
| JUAN DE LA CRUZ | 4185 EILEEN ST | | RIVERSIDE | CA | 92504 | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| JUAN DE LA CRUZ | 4185 EILEEN ST | | RIVERSIDE | CA | 92504 | UNITED STATES | Outstanding checks | N | N | N | \$18.00 |
| Julie Ann Holmes | | | | CA | 95139 | UNITED STATES | Outstanding checks | N | N | N | \$140.00 |
| JULIE BIRDWELL | 7381 PHINNEY WY | | SAN JOSE | CA | 95139 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Justin Butler | 34707 Chinaberry Dr | | Winchester | CA | 92596 | UNITED STATES | Outstanding checks | N | N | N | \$31.00 |
| Karen J Wiget | 1530 Sunnyvale Ave | | Walnut Creek | CA | 94596 | UNITED STATES | Outstanding checks | N | N | N | \$174.11 |
| KAREN NORTROP | 608 NW 114TH ST | | VANCOUVER | WA | 98686 | UNITED STATES | Outstanding checks | N | N | N | \$44.40 |
| KATHLEEN PERKINS | 6816 TERRENO DRIVE | | RANCHO MURIETA | CA | 95683-9408 | UNITED STATES | Outstanding checks | N | N | N | \$128.20 |
| Kathryn Goebell | 1054 S. Wayside St. | | Anaheim | CA | 92376 | UNITED STATES | Outstanding checks | N | N | N | \$14.90 |
| KELVIN DE LA CRUZ | 401 EMCKINLEY ST | | RIALTO | CA | 92376 | UNITED STATES | Outstanding checks | N | N | N | \$10.00 |
| KEN DE LA CRUZ | 11351 DANUBE AVE | | LOS ANGELES | CA | 91344 | UNITED STATES | Outstanding checks | N | N | N | \$15.00 |
| KERN COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$27.00 |
| KERTIBEN P. PATEL | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| Kevin A. Williams | 4340 W. Wilcox | | Chicago | IL | 60624 | UNITED STATES | Outstanding checks | N | N | N | \$62.90 |
| Kevin Wolf | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$44.99 |
| KIMBERLY DE LA CRUZ | 13634 GLENHAVEN WY | | VICTORVILLE | CA | 92392 | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| Kimberly Kyle | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$46.49 |
| Kimberly Kyle | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$98.21 |
| KRISTY SMITH-SIMPSON | 1201 SOUTH VERDE STREET | | TACOMA | WA | 98405 | UNITED STATES | Outstanding checks | N | N | N | \$68.52 |
| Kuchler, Robert | 110 Jordan Street | | Bay Shore | NY | 11706 | UNITED STATES | Outstanding checks | N | N | N | \$5,135.00 |
| Kusum, Aleya | 5213 35th Street | | Long Island | NY | 11101 | UNITED STATES | Outstanding checks | N | N | N | \$475.00 |
| LA SALLE COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$88.00 |
| LARRY GRAVES | 316 PARK STREET | | MONROE | LA | 98272 | UNITED STATES | Outstanding checks | N | N | N | \$404.20 |
| Latikka Moody | 8011 S. Ada St. | | Chicago | IL | 60620 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Latonya B. Louis | 2252 Titleist Ct | | Stockton | CA | 95206-4777 | UNITED STATES | Outstanding checks | N | N | N | \$107.55 |
| Laura Podhaski | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$47.49 |
| LB HOLDINGS INC PC | | | | | | | Inter Company Receivable | N | N | N | \$1,506,619.00 |
| LB INC. PCO | | | | | | | Inter Company Receivable | N | N | N | \$1,250,984.00 |
| LB LIMITED PCO | | | | | | | Inter Company Receivable | N | N | N | \$24.00 |
| lee, Bobby J. | 827 S. Addison Ave. | | Lombard | IL | 60148 | UNITED STATES | Outstanding checks | N | N | N | \$60.00 |
| Lenny Heda JR | 14700 Ashland Place | | Dave | FL | 33325 | UNITED STATES | Outstanding checks | N | N | N | \$10.59 |
| LEONARDO RODRIGUEZ | 18107 RENAULT STREET | | LA PUENTE | CA | 91744 | UNITED STATES | Outstanding checks | N | N | N | \$42.07 |
| Lewis, Tanya | 3703 Buffalo Ct. | | Douglasville | GA | 30135-4289 | UNITED STATES | Outstanding checks | N | N | N | \$372.97 |
| Lin, Tony | 13855 78th | | Flushing | NY | 11367 | UNITED STATES | Outstanding checks | N | N | N | \$395.00 |
| LINDA DE LA CRUZ | 1057 MOFFATT ST | | RIALTO | CA | 92377 | UNITED STATES | Outstanding checks | N | N | N | \$82.00 |
| Linda Howard | 6129 S. Richmond St. | | Chicago | IL | 60629-2617 | UNITED STATES | Outstanding checks | N | N | N | \$30.25 |
| Lindan M. Jimenez | 1015 Sky Lake Lane | | Stockton | CA | 95206-6260 | UNITED STATES | Outstanding checks | N | N | N | \$10.63 |
| LINH TRAN | 2460 S. FERDINAND ST | | SEATTLE | WA | 98108 | UNITED STATES | Outstanding checks | N | N | N | \$407.68 |
| LOGAN COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$64.00 |
| Loretta M. Gonzales | 2363 State Highway 50 | | Pecos | NM | 87552 | UNITED STATES | Outstanding checks | N | N | N | \$103.69 |
| Los Angeles Registrar Recorder County Clerk | | | Los Angeles | CA | 90053-0115 | UNITED STATES | Outstanding checks | N | N | N | \$18.00 |
| LOUIS CHITTY | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$72.00 |
| Lourdes M. Alcaraz & Lourdes I. Alcaraz | 7957 Dumond Drive | | Fontana | CA | 92336 | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| LUCIANA DE LA CRUZ | 27041 VIA FIESTA | | MISSION VIEJO | CA | 92691 | UNITED STATES | Outstanding checks | N | N | N | \$17.00 |
| LUIS F. AMESCUA | 2001 BEDFORD STREET | | SANTA ROSA | CA | 95404-8029 | UNITED STATES | Outstanding checks | N | N | N | \$143.09 |
| LUIS M. PACHECO & | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$35.00 |
| Luke, Julie | 568 Demott Avenue | | Baldwin | NY | 11510 | UNITED STATES | Outstanding checks | N | N | N | \$468.00 |
| MADDIN HAUSER WARTELL ROTH & HELLER PC | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$8,818.79 |
| Malik Zaid | 10173 Blossom Ridge Drive | | Elk Grove | CA | 95757 | UNITED STATES | Outstanding checks | N | N | N | \$126.46 |
| MANI DE LA CRUZ | 27777 ROTA #8 | | MISSION VIEJO | CA | 92692 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Payables

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|-----------------------------------|-----------------------------|---------------|----------------|-------|------------|---------------|---|------------|--------------|----------|-------------|
| Manson, Maxzine | 185 Hale Ave. | | Brooklyn | NY | 11208 | UNITED STATES | Outstanding checks | N | N | N | \$10,100.00 |
| Marc Chamberlain | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$314.73 |
| MARCUS TORQUATO | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$12.50 |
| MARGARITA MERINO | 11254 KESWICK STREET | | SUN VALLEY | CA | 91352-4736 | UNITED STATES | Outstanding checks | N | N | N | \$100.57 |
| Margot, Melissa | 1751 Nellie Drive | | Sidell | LA | 70458 | UNITED STATES | Outstanding checks | N | N | N | \$10.00 |
| MARIA ARIAS | 3108 YUMA DRIVE | | SAN JOSE | CA | 95111-1263 | UNITED STATES | Outstanding checks | N | N | N | \$25.55 |
| Maria C. Vaguera | 1576 Calliope Way | | Marysville | CA | 95901-9393 | UNITED STATES | Outstanding checks | N | N | N | \$43.51 |
| MARIA CONSOLACION CABREA | 22123 FIGUEROA STREET #120 | | CARSON | CA | 90745 | UNITED STATES | Outstanding checks | N | N | N | \$17.05 |
| MARIA DE LA CRUZ | 1245 DESCANSO CREEK PL | | CHULA VISTA | CA | 91915 | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| MARIA DE LOS ANGELE | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| MARIA E. ROMAN | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$32.00 |
| MARICELA BALCAZAR | 10407 CAYUGA AVENUE | | PACOIMA | CA | 91331-3111 | UNITED STATES | Outstanding checks | N | N | N | \$66.97 |
| Maricopa County Clerk & Recorders | 111 S 3rd Ave | | Phoenix | AZ | 85003 | UNITED STATES | Outstanding checks | N | N | N | \$26.00 |
| Maricopa County Recorder | 111 S. 3rd Ave. | | Phoenix | AZ | 85003 | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| MARICOPA COUNTY | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$10.00 |
| MARICOPA COUNTY | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| RECORDER*PHOENIX, AZ | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$11.36 |
| Marino Santana Barragan | 10863 Jonathan Ave | | Beaumont Area | CA | 92223 | UNITED STATES | Outstanding checks | N | N | N | \$72.14 |
| MARJORIE CROMBIE | 907 1ST AVE. N | | KENT | WA | 98032 | UNITED STATES | Outstanding checks | N | N | N | \$29.02 |
| Marjorie Hodges | 32221 Camino Guardia | | Temecula | CA | 92592-1096 | UNITED STATES | Outstanding checks | N | N | N | \$492.84 |
| MARK DENTON | 9518 168TH AVE NE | | REDMOND | WA | 98052 | UNITED STATES | Outstanding checks | N | N | N | \$283.50 |
| MARK MILLER | 301 W 8TH AVE | | RITZVILLE | WA | 99169 | UNITED STATES | Outstanding checks | N | N | N | \$85.00 |
| Mark Purrington | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$383.58 |
| MARK PURRINGTON | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$63.01 |
| Mariene Castro | 2203 Emerald Hills Drive | | San Jose | CA | 95131-2609 | UNITED STATES | Outstanding checks | N | N | N | \$113.95 |
| MARSHA AUGUST | 4496 HEADEN WAY | | SANTA CLARA | CA | 95054 | UNITED STATES | Outstanding checks | N | N | N | \$224.79 |
| MARTIN GARCIA | 14520 LYLE STREET | | SYLMAR AREA | CA | 91342 | UNITED STATES | Outstanding checks | N | N | N | \$54.61 |
| Martin Gonzalez | 1192 Mitchell Ave Unit #108 | | Tustin | CA | 92780-5643 | UNITED STATES | Outstanding checks | N | N | N | \$16.42 |
| Martin Ramirez | 1500 W. Edgell Road #43 | | San Bernardino | CA | 92405-5164 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| MARVIN GIBSON | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$120.38 |
| Mary Santandrea | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$695.00 |
| Masters, James | 162 Hudson Ave. | | Roosevelt | NY | 11575 | UNITED STATES | Outstanding checks | N | N | N | \$18.00 |
| MATINA WALY HAY | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$4,103.10 |
| MCGUNCHEY STAFFORD | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$149.32 |
| MELVIN ANDRES | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$241.56 |
| MELVIN ANDRES | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$27.00 |
| MIAMI-DADE COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$63.00 |
| MICHAELA HUERTA | 26781 CLARKFORD STREET | | HAYWARD | CA | 94544-3610 | UNITED STATES | Outstanding checks | N | N | N | \$99.49 |
| MICHAEL GARCIA | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$25.84 |
| MICHAEL CORNING | 895 LAKE WHATCOM BLVD | | BELLINGHAM | WA | 98226 | UNITED STATES | Outstanding checks | N | N | N | \$71.49 |
| MICHAEL D. WATKINS | 2730 LIME STREET | | RIVERSIDE | CA | 92501-2527 | UNITED STATES | Outstanding checks | N | N | N | \$57.89 |
| MICHAEL PETRONE | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| MICHELLE DE LA CRUZ | 25083 PARKCREST DR | | MURRIETA | CA | 92562 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Mohammed Ali | 636 Wilson Avenue | | Brooklyn | NY | 11207 | UNITED STATES | Outstanding checks | N | N | N | \$500.00 |
| MORGAN LEWIS & BOCKIUS LLP | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$4,944.50 |
| MORGAN LEWIS & BOCKIUS LLP | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$18,066.27 |
| MORRIS COUNTY CLERK | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$60.00 |
| MORRISON & FOERSTER LLP | FILE NO 72497 | PO BOX 60000 | SAN FRANCISCO | CA | 94160 | UNITED STATES | General trade payable | N | N | N | \$92,446.20 |
| Mortgage Bankers Association | P. O. Box 4129 | | Honolulu | HI | 96812 | UNITED STATES | Outstanding checks | N | N | N | \$300.00 |
| Mortgage Lending Inc. | 7018 Tacoma Mall Blvd. | | Tacoma | WA | 98409 | UNITED STATES | Outstanding checks | N | N | N | \$1,215.00 |
| Morton's SteakHouse | 8480 E. Bellevue Ave. | | Englewood | CO | 80111 | UNITED STATES | Outstanding checks | N | N | N | \$150.00 |
| Muhammad S. Choudhry | 17727 Fireside Dr. | | Spring | TX | 77379 | UNITED STATES | Outstanding checks | N | N | N | \$245.00 |
| NANCY DE LA CRUZ | 28503 RIM OF THE WORLD DR | | SKY FOREST | CA | 92353 | UNITED STATES | Outstanding checks | N | N | N | \$31.00 |
| NANCY GALI | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| NANCY SCHOW | 1419 S 261ST STREET | | DES MOINES | WA | 98032 | UNITED STATES | Outstanding checks | N | N | N | \$420.30 |
| NASSAU COUNTY CLERK | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$95.00 |
| National Notary Association | 9350 D'soto Ave. | P.O. Box 2402 | Chatsworth | CA | 91313-2402 | UNITED STATES | Outstanding checks | N | N | N | \$750.40 |
| NEHEMIAH BROWN & | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$18.00 |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Payables

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|---|-------------------------------|-----------|-----------------|-------|------------|-----------------------|---|------------|--------------|----------|------------|
| Nelson, Keith B. & Deborah J. | 112 3th Street SE | | Barnesville | MN | 56514-3630 | UNITED STATES | Outstanding checks | N | N | N | \$175.16 |
| Nevada Assoc. of Mortgage Professionals | 6130 Elton Avenue #224 | | Las Vegas | NV | 89107 | UNITED STATES | Outstanding checks | N | N | N | \$250.00 |
| NEVIN TAYLOR | 8181 E CRICKET LANE | | PORT ORCHARD | WA | 98366 | UNITED STATES | Outstanding checks | N | N | N | \$1,470.41 |
| Nhan T. Tran | 6155 Snell Ave | | San Jose | CA | 95123-4715 | UNITED STATES | Outstanding checks | N | N | N | \$67.57 |
| NICK ROA | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$73.00 |
| Norman E. Hutchins, Jr. | 102 Nantucket Lane | | Vallejo, CA | CA | 94590 | UNITED STATES | Outstanding checks | N | N | N | \$51.46 |
| Northern Lights Mortgage Co | 3735 Lakeland Ave., Ste 200 | | Robbinsdale | MN | 55422 | UNITED STATES | Outstanding checks | N | N | N | \$954.00 |
| NYOKO WEATHERSPOON | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$43.00 |
| OFELIA MORENO | 13091 DESMOND STREET | | LOS ANGELES | CA | 91351-1026 | UNITED STATES | Outstanding checks | N | N | N | \$51.52 |
| Orange County Recorder | P.O. Box 238 | | Santa Ana | CA | 92702-0238 | UNITED STATES | Outstanding checks | N | N | N | \$40.25 |
| ORANGE COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| Oscar Gonzalez | 500 Telegraph Canyon Road #A | | Chula Vista | CA | 92101 | UNITED STATES | Outstanding checks | N | N | N | \$22.00 |
| Osorio, Miguel | 119-49 Union Turnpike | | Forest Hills | NY | 11375 | UNITED STATES | Outstanding checks | N | N | N | \$2,113.50 |
| Owen, Stephen J. | 8112 E. Sugarloaf Cir. | | Mesa | AZ | 85207 | UNITED STATES | Outstanding checks | N | N | N | \$670.18 |
| PABLO CEDANO VALADEZ | 2641 E 125TH STREET | | COMPTON | CA | 90222-1503 | UNITED STATES | Outstanding checks | N | N | N | \$27.54 |
| Pacific Northwest Mortgage Co | 826 N Winchester Blvd. #1A1 | | San Jose | CA | 95128 | UNITED STATES | Outstanding checks | N | N | N | \$1,567.50 |
| Padilla, Mariana | 145 Weirfield St | | Brooklyn | NY | 11221 | UNITED STATES | Outstanding checks | N | N | N | \$895.00 |
| PALM BEACH CLERK OF CIRCUIT CT | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$26.00 |
| PATRICIA DE LA CRUZ | 13908 ROGERS LN | | VICTORVILLE | CA | 92392 | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| PATRICK PAULITZ | 28 DEXTER PLACE | | MILLBRAE | CA | 94030 | UNITED STATES | Outstanding checks | N | N | N | \$84.88 |
| Patrick Tia | 2605 N. Big Sandy Ave | | Merced | CA | 95348 | UNITED STATES | Outstanding checks | N | N | N | \$15.48 |
| PATTI L. BEREMAND | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$19.00 |
| Pauline T. Nevarez | 4904 Kimball Hill Cir | | Stockton | CA | 95210-6767 | UNITED STATES | Outstanding checks | N | N | N | \$43.48 |
| PCM Management | 23726 Birtcher Dr | | Lake Forest | CA | 92630 | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| Pegasus Claims Services, Inc. | 910 W. 17th Street, Ste A | | Santa Ana | CA | 92706 | UNITED STATES | Outstanding checks | N | N | N | \$309.00 |
| Pegasus Claims Services, Inc. | dba Elite Investigations | | | | | | | | | | |
| Pena, Julio | dba Elite Investigations | | Santa Ana | CA | 92706 | UNITED STATES | Outstanding checks | N | N | N | \$524.00 |
| Peraifa, Maritza | 434 Hart Street | | Brooklyn | NY | 11221 | UNITED STATES | Outstanding checks | N | N | N | \$1,990.00 |
| Peter R. Evans | 639 E 86th St | | Brooklyn | NY | 11236 | UNITED STATES | Outstanding checks | N | N | N | \$2,590.00 |
| PGI Services | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$350.00 |
| PGI Services | 156 W 56th Street, Ste 1604 | | New York | NY | 10019 | UNITED STATES | Outstanding checks | N | N | N | \$393.50 |
| Phalin, Jessica D. | 156 W 56th Street, Ste 1604 | | New York | NY | 10019 | UNITED STATES | Outstanding checks | N | N | N | \$393.50 |
| PHILLIP DE LA CRUZ | 2017 E. 31st Street | | Baltimore | MD | 21218-3105 | UNITED STATES | Outstanding checks | N | N | N | \$421.49 |
| Picasso Maintenance | 732 W 137TH ST | | COMPTON | CA | 90220 | UNITED STATES | Outstanding checks | N | N | N | \$645.03 |
| PITE DUNCAN LLP | 23151 Verdugo Dr Suite 107 | | Laguna Hills | CA | 92653 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Pitney Bowes Credit Corp | 4375 JUTLAND DR | | SAN DIEGO | CA | 92117 | UNITED STATES | Outstanding checks | N | N | N | \$488.00 |
| PLACER COUNTY CLERK RECORDER | SUITE 200 | | | | | General trade payable | | | | | \$449.50 |
| PLACER COUNTY RECORDER | 2225 American Drive | | Neenah | WI | 54956 | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| PLACER COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| Placer County Recorder | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$15.00 |
| Plotkin, Levi | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$33.00 |
| POMECS FINANCIAL SERVICES INC | 2954 Richardson Dr. | | Auburn | CA | 95603 | UNITED STATES | Outstanding checks | N | N | N | \$28.00 |
| PORFIO VILLEGAS | 1063 Jefferson Avenue | | Brooklyn | NY | 11221 | UNITED STATES | Outstanding checks | N | N | N | \$795.00 |
| Postmaster | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$690.00 |
| PRIME SOURCE FUNDING INC | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$10.00 |
| PRISCILLA DE LA CRUZ | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$6,887.91 |
| Professional Land Title Co | 18771 MADRONE STREET | | TUOLUMNE | CA | 95379 | UNITED STATES | Outstanding checks | N | N | N | \$111.00 |
| PURVI DE LA CRUZ | 106 College Street | | Sulphur Springs | TX | 75482 | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| RAFAEL VAZQUEZ | 400 NORTH ACACIA AVENUE #D-37 | | FULLERTON | CA | 92831 | UNITED STATES | Outstanding checks | N | N | N | \$15.00 |
| RALPH BUSH | 3289 ROCKY WATER LANE #A | | SAN JOSE | CA | 95148-4227 | UNITED STATES | Outstanding checks | N | N | N | \$44.41 |
| RAMIRO DE LA CRUZ | 37653 BARRINSON STREET | | PALMDALE | CA | 93550-2413 | UNITED STATES | Outstanding checks | N | N | N | \$12.76 |
| RAMIRO RIVERA RAMIREZ | 7891 11TH ST | | BUENA PARK | CA | 90621 | UNITED STATES | Outstanding checks | N | N | N | \$26.00 |
| Ramos, Antonio | 951 NORELLA STREET | | CHULA VISTA | CA | 91910-7815 | UNITED STATES | Outstanding checks | N | N | N | \$34.40 |
| RAMSEY COUNTY RECORDER | 175 Ashford Street | | Brooklyn | NY | 11207 | UNITED STATES | Outstanding checks | N | N | N | \$1,295.00 |
| RANDOLPH HUSTON | 1604 NE 20TH AVENUE | | BATTLE GROUND | WA | 98604 | UNITED STATES | Outstanding checks | N | N | N | \$92.00 |
| RANDOLPH J. STRUBLE | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$197.22 |
| | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$34.00 |

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Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Payables

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|---|-------------------------------|-----------|-----------------|-------|------------|---------------|---|------------|--------------|----------|-------------|
| Rankin, Jennifer | 149 E 5th St | | Deer Park | NY | 11729 | UNITED STATES | Outstanding checks | N | N | N | \$2,367.00 |
| RAUL MENDOZA | 717 INVO AVENUE | | MODESTO | CA | 95358 | UNITED STATES | Outstanding checks | N | N | N | \$39.80 |
| RBC Centuria | 2355 Main Street | | Tucker | GA | 30084 | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| Real Estate Appraiser Licensure & Certification Board | 302 W. Washington St, Rm E034 | | Indianapolis | IN | 46204 | UNITED STATES | Outstanding checks | N | N | N | \$225.00 |
| REBECCA DE LA CRUZ | 8558 MELOSA WAY | | RIVERSIDE | CA | 92504 | UNITED STATES | Outstanding checks | N | N | N | \$22.00 |
| RECORDER OF DEED (1) | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$177.00 |
| RECORDER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$179.00 |
| RECORDER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| RECORDER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$68.00 |
| RECORDER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$93.00 |
| RECORDER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$268.00 |
| RECORDER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$661.50 |
| RECORDER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$735.00 |
| RECORDER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$1,139.00 |
| RECORDERS OFFICE SONOMA | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$13.00 |
| REED SMITH LLP | PO BOX 10096 | | UNIONDALE | NY | 11555 | UNITED STATES | General trade payable | N | N | N | \$28,598.95 |
| Reed, Carole | 1098 Madison St. | | Brooklyn | NY | 11221 | UNITED STATES | Outstanding checks | N | N | N | \$435.00 |
| Reeves, Kowacie | 3019 Bloomfield Road | | Macon | GA | 31206 | UNITED STATES | Outstanding checks | N | N | N | \$192.33 |
| Refugio Gomez | 3865 Eje Street | | San Jose | CA | 95111-3613 | UNITED STATES | Outstanding checks | N | N | N | \$56.79 |
| REFUGIO GONZALEZ | 25356 ORBIT STREET | | MORENO VALLEY | CA | 92551-9247 | UNITED STATES | Outstanding checks | N | N | N | \$42.69 |
| REGINA DE LA CRUZ | 13945 ENADIA WY | | VAN NUYS AREA | CA | 91405 | UNITED STATES | Outstanding checks | N | N | N | \$17.00 |
| REGIONAL REAL ESTATE APPRAISAL | | | | | | | | | | | |
| SERVICE LTD | 117 ROUTE 9 W | SUITE 201 | HAVERSTRAW | NY | 10927 | UNITED STATES | General trade payable | N | N | N | \$100.00 |
| Register of Deed (07505) | 77 Hamilton Street | | Paterson | NJ | 07505 | UNITED STATES | Outstanding checks | N | N | N | \$260.00 |
| Registrar Recorder County | 12400 E. Imperial Hwy | | Norwalk | CA | 90650 | UNITED STATES | Outstanding checks | N | N | N | \$30.00 |
| Registry of Deeds | 24 Chandon St. | | Boston | MA | 02114 | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| Registry of Deeds | 24 Chandon St. | | Boston | MA | 02114 | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| Registry of Deeds | 24 Chandon St. | | Boston | MA | 02114 | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| Reina Barraza | 4516 Olands St | | Lynwood | CA | 90262 | UNITED STATES | Outstanding checks | N | N | N | \$22.00 |
| REINA ELIZABETH VELASQUEZ | 77 BROWNFIELD LANE | | POMONA | CA | 91766-6654 | UNITED STATES | Outstanding checks | N | N | N | \$14.62 |
| RENEE DE LA CRUZ | 19217 TAJAUTA AVE | | CARSON | CA | 90746 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| Republic Mortgage Home Loans LLC. | | | | | | UNITED STATES | Sublease Deposit Liability | N | N | N | \$22,678.54 |
| Richard Moore | 5945 Georgia Dr. | | North Highlands | CA | 95660 | UNITED STATES | Outstanding checks | N | N | N | \$15.00 |
| RICO THOMAS | 3245 34TH AVENUE SOUTH | | SEATTLE | WA | 98144 | UNITED STATES | Outstanding checks | N | N | N | \$1,254.00 |
| Rivers, Nia | 1500 Beecher Street SW | | Atlanta | GA | 30310 | UNITED STATES | Outstanding checks | N | N | N | \$225.21 |
| Riverside County Clerk Recorder | P.O. Box 751 | | Riverside | CA | 92501 | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| RIVERSIDE COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$15.00 |
| RIVERSIDE COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$15.00 |
| Robert J. Gresham | 2022 Claudina Ave. | | Los Angeles | CA | 90016 | UNITED STATES | Outstanding checks | N | N | N | \$103.65 |
| ROBERT MACASOOL | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Robert Pila | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$24.32 |
| ROBERT SMITH | 14202 MEADOW ROAD | | LYNNWOOD | WA | 98037 | UNITED STATES | Outstanding checks | N | N | N | \$121.88 |
| Robert Stevens | 5299 NE Voyage Ave. | | Lincoln City | CA | 97367 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Roberto Diaz | 3253 W Island Ave #1 | | Chicago | IL | 60625 | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| ROCIO CENTENO | 1207 MILL VALLEY ROAD | | CHULA VISTA | CA | 91913-1630 | UNITED STATES | Outstanding checks | N | N | N | \$62.31 |
| Rodolfo R. Mendoza | 6512 Cedar Blvd. | | Newark | CA | 94560-1616 | UNITED STATES | Outstanding checks | N | N | N | \$46.75 |
| Roger T. Henderson | 19700 Littlefield | | Detroit | MI | 48235 | UNITED STATES | Outstanding checks | N | N | N | \$56.00 |
| ROLANDO DE LA CRUZ | 1621 N CASTLEGATE AVE | | COMPTON | CA | 90221 | UNITED STATES | Outstanding checks | N | N | N | \$32.00 |
| Roland o T. Nagal | 3090 Muirfield Cir | | San Bruno | CA | 94066-1235 | UNITED STATES | Outstanding checks | N | N | N | \$75.44 |
| RONALDO DE LA CRUZ | 7722 WENTWORTH ST | | TUJUNGA AREA | CA | 91042 | UNITED STATES | Outstanding checks | N | N | N | \$18.00 |
| Rosa Alicia Lopez Martinez | 4415 Granada Street | | Montclair | CA | 91763 | UNITED STATES | Outstanding checks | N | N | N | \$55.00 |
| Rosa Arroyo | 23695 Nevada Road | | Hayward | CA | 94541-7317 | UNITED STATES | Outstanding checks | N | N | N | \$52.54 |
| ROSE BLOTTI | 4510 16TH AVE. SE | | LACEY | WA | 98503 | UNITED STATES | Outstanding checks | N | N | N | \$402.15 |
| Rosner, Lee Ann | 267 West 22nd | | Huntington | NY | 11743 | UNITED STATES | Outstanding checks | N | N | N | \$1,400.00 |
| ROWENA PAREDES & | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| RUMULO RUELA | 2219-2221 DOBERN AVE | | SAN JOSE | CA | 95116-3404 | UNITED STATES | Outstanding checks | N | N | N | \$65.36 |
| Ruth Malvo | 42425 62ND ST W | | Lancaster | CA | 93536 | UNITED STATES | Outstanding checks | N | N | N | \$16.12 |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Payables

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|--|----------------------------------|----------------------------|--------------------|-------|------------|---------------|---|------------|--------------|----------|-------------|
| RWSSC - REALTOR ASSC OF WEST SOUTH | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$250.00 |
| RYAN K. OLIVER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$14.00 |
| SACRAMENTO COUNTY R | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$63.00 |
| SAM NUR | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$120.00 |
| SAMUEL CLATOR JOHNS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$69.75 |
| Samuel Clator Johnson & Jeanine Chambers Johnson | 2537 Edison Court | | Visalia | CA | 93292 | UNITED STATES | Outstanding checks | N | N | N | \$48.00 |
| San Bernardino County Recorder | 222 West Hospitality Lane | 1st Floor | San Bernardino | CA | 92415-0022 | UNITED STATES | Outstanding checks | N | N | N | \$230.00 |
| SAN BERNARDINO COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$17.00 |
| SAN BERNARDINO COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$17.00 |
| SAN BERNARDINO COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$298.00 |
| SAN JOAQUIN COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$15.00 |
| SAN JUAN CLERK'S OFFICE | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$22.00 |
| SANDEEP PALAKKAL | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| SANDRA ALVAREZ | 2104 EVELYN AVENUE | | SAN JOSE | CA | 95122-1612 | UNITED STATES | Outstanding checks | N | N | N | \$82.98 |
| SANDRA DE LA CRUZ | 2532 EAGLE LANE | | CAMERON PARK | CA | 95682 | UNITED STATES | Outstanding checks | N | N | N | \$10.00 |
| Santa Clara County Clerk Recor | 70 West Hedding Street 1st Floor | | San Jose | CA | 95110 | UNITED STATES | Outstanding checks | N | N | N | \$13.00 |
| Santa Clara County Recorder | 70 W Heading St., 1st Floor | | San Jose | CA | 95110 | UNITED STATES | Outstanding checks | N | N | N | \$39.00 |
| Sarita Britt | 1850 Blossom Ave #215 | | Fairfield | CA | 94533 | UNITED STATES | Outstanding checks | N | N | N | \$28.31 |
| SBC | Payment Center | | Sacramento | CA | 95887-0001 | UNITED STATES | Outstanding checks | N | N | N | \$17.03 |
| Scott, Donovan | 18 Lafayette Pl | | Freepor | NY | 11520 | UNITED STATES | Outstanding checks | N | N | N | \$499.00 |
| Secretary of State (NV) | 101 North Carson Street | Suite 3 | Carson City | NV | 89701-4786 | UNITED STATES | Outstanding checks | N | N | N | \$125.00 |
| Secretary of State (RI) | 100 N. Main Street | | Providence | RI | 02903 | UNITED STATES | Outstanding checks | N | N | N | \$10.00 |
| Secretary of State (RI) | 100 N. Main Street | | Providence | RI | 02903 | UNITED STATES | Outstanding checks | N | N | N | \$50.00 |
| Segovia, Juan | 4830 N. Sawyer Ave | | Chicago | IL | 60625 | UNITED STATES | Outstanding checks | N | N | N | \$33.81 |
| SEMINOLE CLERK OF THE CIRCUIT COURT | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$27.00 |
| SERGIO RODRIGUEZ, J | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$22.00 |
| Sergio Ruan | 1208 N Santa Fe Ave | | Compton | CA | 90221 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Service Link | 4000 Industrial Blvd | | Alhuppa | PA | 15001 | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| SHELBY REGISTER OF DEEDS | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$185.00 |
| Sherry Watcher | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$67.74 |
| Shred-It | 19670 S.W. 118th Avenue | | Tualatin | OR | 97062 | UNITED STATES | Outstanding checks | N | N | N | \$461.00 |
| Shred-It Denver | 1707 E 58th Avenue | | Denver | CO | 80216 | UNITED STATES | Outstanding checks | N | N | N | \$75.00 |
| SHUMAKER WILLIAMS PC | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$3,545.40 |
| Siddiqi, Shahid | 219 Beverly Road | | Huntington Station | NY | 11746 | UNITED STATES | Outstanding checks | N | N | N | \$500.00 |
| Signature Title Company | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$17.41 |
| SILLS CUMMINS EPSTEIN & GROSS PC | THE LEGAL CENTER ONE | | | | | UNITED STATES | General trade payable | N | N | N | \$10,791.62 |
| Silvia Velasco | RIVERFRONT PLAZA | | NEWARK | NJ | 07102 | UNITED STATES | Outstanding checks | N | N | N | \$55.00 |
| SIOELU PO OI & | 5249 Odell St | | Riverside | CA | 92509 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| SLATEN & O'CONNOR, PC | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$382.50 |
| SMITH DOLLAR APC | 400 W THIRD ST STE 182 | | SANTA ROSA | CA | 95401 | UNITED STATES | General trade payable | N | N | N | \$16,230.02 |
| SOHADE DE LA CRUZ | 12322 SANTA ROSALIA ST | | STANTON | CA | 92841 | UNITED STATES | Outstanding checks | N | N | N | \$21.00 |
| Solano County Clerk-Recorder | 600 Texas Street | Suite 105 | Fairfield | CA | 94533 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| Sonkin, Vitally | 22 Ridge Dr. E | | Roslyn | NY | 11576 | UNITED STATES | Outstanding checks | N | N | N | \$200.00 |
| SOURCECORP | PO BOX 848218 | | DALLAS | TX | 75284 | UNITED STATES | General trade payable | N | N | N | \$36,000.00 |
| South Towne Facility Services | 9575 South State St. | Attn: Jodi - Insite Events | Sandy | UT | 84070 | UNITED STATES | Outstanding checks | N | N | N | \$207.87 |
| Spillane, Donald | 18720 Basisley Blvd | | Saint Albans | NY | 11412 | UNITED STATES | Outstanding checks | N | N | N | \$695.00 |
| Spokane County Auditor | 1116 West Broadway | | Spokane | WA | 99260 | UNITED STATES | Outstanding checks | N | N | N | \$64.00 |
| SRI | 100 Bush Street, #1650 | | San Francisco | CA | 94104 | UNITED STATES | Outstanding checks | N | N | N | \$2,303.75 |
| STANLEY BIRDWELL | 2441 RESERVOIR DR | | NORCO | CA | 92860 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Stanley R. Gass, Jr. & Allison R. Gass | 7625 Victoria Ave | | Yucca Valley | CA | 92284 | UNITED STATES | Outstanding checks | N | N | N | \$48.00 |
| STARK COUNTY RECORDER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$64.00 |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Payables

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|--------------------------------------|-----------------------------|--------------------------------|----------------|-------|------------|---------------|---|------------|--------------|----------|-------------|
| Staten Island Board of Realtors | 129 New Dorp Plaza | | Staten Island | NY | 10306 | UNITED STATES | Outstanding checks | N | N | N | \$487.00 |
| Stephanie Blanda | 111 Marquette Ave. S. #1006 | | Minneapolis | MN | 55401 | UNITED STATES | Outstanding checks | N | N | N | \$95.20 |
| STEPHEN DE LA CRUZ | 1570 SOUTH 10TH STREET | | ARCADIA | CA | 91006 | UNITED STATES | Outstanding checks | N | N | N | \$26.00 |
| Stephen Ward Dick Costa | 1851 Base Line Road | | La Verne | CA | 91750-2147 | UNITED STATES | Outstanding checks | N | N | N | \$58.29 |
| Stirling Mortgage & Financial | 2001 Butterfield Rd, #160 | | Downers Grove | IL | 60515 | UNITED STATES | Outstanding checks | N | N | N | \$1,190.00 |
| Steve Sills | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$212.20 |
| Steven Austin Palmero | 2183 Cherry Ave. | | Sanger | CA | 93657 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| STEVEN DE LA CRUZ | 200 EMAYFAIR AVE | | ORANGE | CA | 92867 | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| SUFFOLK COUNTY CLER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$25.70 |
| SUSAN G. BYRNE | 1960 TREWOOD LANE | | SAN JOSE | CA | 95132-1238 | UNITED STATES | Outstanding checks | N | N | N | \$62.89 |
| SUSAN K. WEGNER & | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$23.00 |
| SUSAN YORK | 18420 222ND AVE EAST | | ORTING | WA | 98360 | UNITED STATES | Outstanding checks | N | N | N | \$748.80 |
| Tara D Perkins | 4203 142nd Street SE | | Snohomish | WA | 98296 | UNITED STATES | Outstanding checks | N | N | N | \$75.16 |
| Tarrant County Clerk | 100 West Weatherford | Courthouse Rm 180 | Fort Worth | TX | 76196 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| Tazewell County Recorder | P.O. Box 36 | | Pekin | IL | 61554 | UNITED STATES | Outstanding checks | N | N | N | \$95.50 |
| TED CORNELIUS | 313 CRAB ORCHARD | | LANCASTER, | KY | 40444 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| TERESA DE LA CRUZ | 834 BLOSSOM RD | | SUISUN CITY | CA | 94583 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| Terrence K. Whitfield | 12530 Smallwood Ave | | Downey | CA | 90242-3460 | UNITED STATES | Outstanding checks | N | N | N | \$20.60 |
| TERRY SMITH | 848 ISABELLA STREET | | OAKLAND | CA | 94607-3430 | UNITED STATES | Outstanding checks | N | N | N | \$96.47 |
| The Continental Group | 10999 SW 113th Place | | Miami | FL | 33176 | UNITED STATES | Outstanding checks | N | N | N | \$60.00 |
| Theresa Taylor | 476 King Arthur Way | | Bolingbrook | IL | 60440 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| THOMAS TORPPA | 95 BARR RD | | ROSBURG | WA | 98443 | UNITED STATES | Outstanding checks | N | N | N | \$318.96 |
| Ticor Title | 800 King St., Suite 100 | | Wilmington | DE | 19801 | UNITED STATES | Outstanding checks | N | N | N | \$25.00 |
| TIM GOODE | 165 LATHAN RD | | SOMERSET | KY | 42501 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Timothy Davis | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$99.98 |
| TIMOTHY OHARE | 592 DEMAR DRIVE | | SACRAMENTO | CA | 95831 | UNITED STATES | Outstanding checks | N | N | N | \$32.29 |
| TIMOTHY ONEIL | 4655 244TH PL. SE | | ISSAQUAH | WA | 98029 | UNITED STATES | Outstanding checks | N | N | N | \$190.78 |
| TIMOTHY RYAN TRULL | 635 SHANNON AVENUE | | MADERA | CA | 93637 | UNITED STATES | Outstanding checks | N | N | N | \$17.17 |
| TIU KAFOA | 4000 DODGWOOD PL | | MOUNT VERNON | WA | 98274 | UNITED STATES | Outstanding checks | N | N | N | \$830.62 |
| TODD BEAMAN | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| TOMAS DORADO | 6114 CASTA COURT | | PALMDALE | CA | 93552 | UNITED STATES | Outstanding checks | N | N | N | \$55.07 |
| Toni King Everson | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$146.60 |
| Tetsakos, Panagiotis | 247 Shobwell Avenue | | Staten Island | NY | 10312 | UNITED STATES | Outstanding checks | N | N | N | \$350.00 |
| Tso, Joseph | 12 Roosevelt Pl | | Brooklyn | NY | 11233 | UNITED STATES | Outstanding checks | N | N | N | \$395.00 |
| Tuere Latona | 5110 126th PL. NE | | Marysville | WA | 98270 | UNITED STATES | Outstanding checks | N | N | N | \$20.00 |
| TULARE COUNTY RECORG | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$237.00 |
| Tulare County Recorder | 221 S. Mooney Blvd. | | Vsalia | CA | 93291 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| U P S. (LA) | P.O. Box 894820 | | Los Angeles | CA | 90189-4820 | UNITED STATES | Outstanding checks | N | N | N | \$6,808.77 |
| U.S. Postmaster | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$24.60 |
| Utah Title & Abstract | 109 East 200 North | | Richfield | UT | 84701 | UNITED STATES | Outstanding checks | N | N | N | \$60.00 |
| VALERIU DE LA CRUZ | 1359 WILLIAMSBURG LN | | CORONA | CA | 92882 | UNITED STATES | Outstanding checks | N | N | N | \$27.00 |
| VALERIU DE LA CRUZ | 1359 WILLIAMSBURG LN | | CORONA | CA | 92882 | UNITED STATES | Outstanding checks | N | N | N | \$63.00 |
| Vanessa N. Brown | 23411 Summerfield#61F | | Aliso Viejo | CA | 92656 | UNITED STATES | Outstanding checks | N | N | N | \$10.00 |
| Vernon Reis & Mary Reis | 1251 Harding Ave | | Tracy | CA | 95376 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Vicente Meliton & Ben Meliton | 511 Bluebell Place | | Oxnard | CA | 93036 | UNITED STATES | Outstanding checks | N | N | N | \$31.00 |
| VILMA MORALES | 2150 INMAN WAY | | SAN JOSE | CA | 95122 | UNITED STATES | Outstanding checks | N | N | N | \$71.73 |
| VINCENT A. SMITH | 25086 GRANVILLE STREET | | MORENO VALLEY | CA | 92551-2546 | UNITED STATES | Outstanding checks | N | N | N | \$35.26 |
| VORRIS DE LA CRUZ | 7188 GARDEN DR | | SAN BERNARDINO | CA | 92404 | UNITED STATES | Outstanding checks | N | N | N | \$10.00 |
| Wake County Register of Deed | 300 S Salisbury St. | | Raleigh | NC | 27602 | UNITED STATES | Outstanding checks | N | N | N | \$151.00 |
| WALLACE BIRDWELL | 1036 GARAVENTA WY | | SACRAMENTO | CA | 95833 | UNITED STATES | Outstanding checks | N | N | N | \$11.00 |
| Walter Garcia | 10950 Sat'icov St #26 | | Sun Valley | CA | 91352 | UNITED STATES | Outstanding checks | N | N | N | \$81.00 |
| WANDA CUMMINGS | 965-967 88TH AVENUE | | OAKLAND | CA | 94621 | UNITED STATES | Outstanding checks | N | N | N | \$28.06 |
| WARREN SARVER & JOSEPH R. COMPOLI JR | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$52,500.00 |
| Wasatch Front Regional MLS | 756 W. Winchester St., #290 | | Murray | UT | 84107 | UNITED STATES | Outstanding checks | N | N | N | \$752.00 |
| WASHINGTON COUNTY COURTHOUSE | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$40.00 |
| WAYNE COUNTY RECORD | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$57.00 |
| West Virginia R.E. Appraiser | Licensing Board | 2110 Kanawha Blvd East Ste 101 | Charleston | WV | 25311 | UNITED STATES | Outstanding checks | N | N | N | \$50.00 |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Payables

BNC Mortgage LLC

| Creditor name | Address 1 | Address 2 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|--|-----------------------------|-----------|---------------|-------|-------|---------------|---|------------|--------------|----------|------------|
| Western Capital Associates California Financial | 2425 Camino Del Rio South | | San Diego | CA | 92108 | UNITED STATES | Outstanding checks | N | N | N | \$2,118.50 |
| Western New York R.E. Information Services, Inc. | 100 Sylvan Pkwy | | Amherst | NY | 14228 | UNITED STATES | Outstanding checks | N | N | N | \$810.00 |
| Western Title & Escrow Co. | 296 SW Columbia, Ste. A. | | Bend | OR | 97702 | UNITED STATES | Outstanding checks | N | N | N | \$50.00 |
| Wholesale America Mortgage, Inc | 2410 San Ramon Valley Blvd. | #115 | San Ramon | CA | 94583 | UNITED STATES | Outstanding checks | N | N | N | \$320.00 |
| Wiggings, Leon | 1441 East Street #312 | | Houston | TX | 77008 | UNITED STATES | Outstanding checks | N | N | N | \$158.37 |
| WILLIAM H. SCHIRMER | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$10.50 |
| William Kasdorf or Laura Minshall | 1400 Rene Ave. | | Sacramento | CA | 95838 | UNITED STATES | Outstanding checks | N | N | N | \$278.58 |
| Williams, Anthony | 1158 Dean Street | | Brooklyn | NY | 11216 | UNITED STATES | Outstanding checks | N | N | N | \$559.38 |
| Williams, Christopher | Terenna V. Williams | | Uniondale | NY | 11553 | UNITED STATES | Outstanding checks | N | N | N | \$5,245.00 |
| WILLIE DE LA CRUZ | 16332 S ESSEY AVE | | COMPTON | CA | 90221 | UNITED STATES | Outstanding checks | N | N | N | \$16.00 |
| WRIGHT FINLAY & ZAK LLP | 4665 MACARTHUR CT STE 280 | | NEWPORT BEACH | CA | 92660 | UNITED STATES | General trade payable | N | N | N | \$3,380.09 |
| WRIGHT FINLAY & ZAK LLP | | | | | | UNITED STATES | Outstanding checks | N | N | N | \$197.98 |
| Xu Yu, Rong | 242 Quincy St | | Brooklyn | NY | 11216 | UNITED STATES | Outstanding checks | N | N | N | \$3,285.00 |
| YVONNE MIERNICKI | 21260 276TH AVENUE SE | | MAPLE VALLEY | WA | 98038 | UNITED STATES | Outstanding checks | N | N | N | \$1,994.64 |
| ZEFERINO AGUILAR | 612 MacArthur Ave. | | Redwood City | CA | 94063 | UNITED STATES | Outstanding checks | N | N | N | \$12.00 |
| Zolla Martinez | 117 Cross St. | | Harrison | NJ | 07029 | UNITED STATES | Outstanding checks | N | N | N | \$130.00 |

09-10137 (JMP)

Schedule F:
Creditors Holding Unsecured Nonpriority Claims
Repurchase Creditors

| Creditor name | Address 1 | Address 2 | Address 3 | City | State | Zip | Country | Date claim was incurred and consideration for claim | Contingent | Unliquidated | Disputed | Amount |
|---|-----------------------|--|--------------------------|-----------------|-------|------------|---------------|---|------------|--------------|----------|--------------|
| HSBC | c/o Erica Boyd | Secondary Markets | 577 Lamont Road | Elmhurst | IL | 60126 | UNITED STATES | Repurchase Agreement | Y | Y | N | Undetermined |
| Citi Mortgage | c/o Brian J. Appell | 390 Greenwich Street | 6th Floor | New York | NY | 10013 | UNITED STATES | Repurchase Agreement | Y | Y | N | Undetermined |
| EMC Mortgage | c/o Christine Morse | 2780 Lake Vista | | Lewisville | TX | 75067-4180 | UNITED STATES | Repurchase Agreement | Y | Y | N | Undetermined |
| HomeEq Servicing | c/o David Brown | Analyst Consultant, Client Management - CA3125 | 4837 Watt Ave., Ste. 100 | North Highlands | CA | 95660 | UNITED STATES | Repurchase Agreement | Y | Y | N | Undetermined |
| Litton | c/o Stephanie Massey | 4828 Loop Central Dr | | Houston | TX | 77081 | UNITED STATES | Repurchase Agreement | Y | Y | N | Undetermined |
| The CIT Group Wachovia Securities Corporate & Investment Banking | c/o Chris Santaniello | 8000 Sagemore Drive | Suite 8202 | Marlton | NJ | 08053-3922 | UNITED STATES | Repurchase Agreement | Y | Y | N | Undetermined |
| | c/o Nikole Bell | 200 S. Tyron Street, 4th Floor | Mail Code 0605 NC | Charlotte | NC | 28202-0605 | UNITED STATES | Repurchase Agreement | Y | Y | N | Undetermined |

B6G (Official Form 6G) (12/07)

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| See attached rider G: Lease Agreements | |
| See attached rider G: Repurchase Agreements | |
| See attached rider G: Sub Lease Agreements | |
| | |
| | |
| | |
| | |
| | |

BNC Mortgage LLC

Sch G

Case No. 09-10137 (JMP)

Executory Contracts and Unexpired Leases

G: Leases

| Contract Counterparty | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|---|--|--|-------------|-------|-------|---------------|--|
| 5450 West Sahara LLC | 5450 West Sahara LLC, Management Office | 5450 West Sahara Avenue | Las Vegas | NV | 89146 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and 5450 West Sahara LLC as Lessor for the property commonly known as 5450 West Sahara Avenue, Suite 200, Las Vegas, NV |
| Amberjack, LTD | Amberjack, Ltd. c/o Birtcher Arizona, LLC | 2400 S. 55th Street | Tempe | AZ | 85282 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and Amberjack, LTD as Lessor for the property commonly known as 1501 W. Fountainhead Pkwy, Suite 130, Tempe, AZ |
| Cascades Investments, LLC | Cascades Investments, LLC c/o Legacy III Centennial, LLC, c/o Legacy Partners Commercial, Inc., Asset Manager | 4000 East Third Avenue, Suite 600 | Foster City | CA | 94404 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and Cascades Investments, LLC as Lessor for the property commonly known as 6300 S. Syracuse Way, Suite 110, Centennial, CO |
| CB Office 10, Ltd. | CB Office 10, Ltd., Mack Dennis | 4100 International Parkway, Suite 1100 | Carrollton | TX | | United States | Lease Agreement between BNC Mortgage LLC as Lessee and CB Office 10, Ltd. as Lessor for the property commonly known as 4100 Midway Road, Suite 1110 Carrollton, TX |
| Corridors I & II/Loudoun II SPE Feeco, L.L.C. | Corridors I & II/Loudoun II SPE Feeco, L.L.C., c/o The Alter Group Ltd., Mr. Ronald Siegel | 5500 W. Howard Street | Skokie | IL | 60077 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and Corridors I & II/Loudoun II SPE Feeco, L.L.C. as Lessor for the property commonly known as 2655 Warrenville Road, 5th Floor of Corridors II Building, Downers Grove, IL |
| Creekside Business Mall LLC | P.O. Box 4060 | | Menlo Park | CA | 94026 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and Creekside Business Mall LLC as Lessor for the property commonly known as 1475 South Bascom Avenue, Suite 101, Campbell, CA |
| GRE Glendale LLC | 500 N. Central-Property Manager | 500 North Central Avenue, Suite 225 | Glendale | CA | 91203 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and GRE Glendale LLC as Lessor for the property commonly known as 500 North Central Avenue, Suite 300, Los Angeles, CA |
| Legacy III Centennial, LLC | Legacy III Centennial LLC c/o Legacy Partners Commercial, Inc. Attn: Asset Manager | 4000 East Third Avenue, Suite 6000 | Foster City | CA | 94404 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and Legacy III Centennial, LLC as Lessor for the property commonly known as 300 Galleria Officentre, 4100 E. Mississippi Ave., Southfield, MI |
| Mountain Towers Properties, LLC | Mountain Towers Properties LLC c/o CB Richard Ellis Real Estate Services, Inc. Asset Services, | Attn: Property Manager 4100 East Mississippi Ave, Suite 100 | Glendale | CO | 80246 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and Mountain Towers Properties, LLC as Lessor for the property commonly known as 4100 E. Mississippi Ave., Glendale, CO |
| Northwest, LLC | Northwest, LLC Thomas M. Lloyd | 6925 Union Park Center, Suite 500 | Midvale | UT | 84047 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and Northwest, LLC as Lessor for the property commonly known as 1225 East Fort Union Blvd., Suite 100, Midvale, UT |
| Rosemead Properties, Inc. | Rosemead Properties c/o PacificWest Asset Management Co. | P.O. Box 19068 | Irvine | CA | 92623 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and Rosemead Properties, Inc. as Lessor for the property commonly known as 22632 Golden Springs Drive, Suite 200/210, Diamond Bar, CA |
| Suburban Chicago Office L.L.C. | c/o Beneficiaries of North Star Trust Company Title Holding Land Trust c/o Marc Realty LLC | 55 East Jackson Boulevard, Suite 500 | Chicago | IL | 60604 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and Suburban Chicago Office L.L.C. as Lessor for the property commonly known as 1051 Perimeter Drive, Suite 650, Schaumburg, IL |
| Sunray Investments | Sunray Investments Partnership c/o FANA Group of Companies | 16400 Southcenter Parkway, #204 | Tukwila | WA | 98188 | United States | Lease Agreement between BNC Mortgage LLC as Lessee and Sunray Investments as Lessor for the property commonly known as 16400 Southcenter Parkway, Suites 403 and 405, Tukwila, WA |

BNC Mortgage LLC

Sch G
Executory Contracts and Unexpired Leases
G: Repurchase Agreements

Case No. 09-10137 (JMP)

| Contract Counterparty | Addresss 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|--|---|---|--------------------|-------|------------|---------------|---|
| HomeEq Servicing | c/o David Brown Analyst Consultant Client Management - CA3125 | 4837 Watt Ave., Suite 100 | North Highlands | CA | 95660 | United States | Repurchase Agreements |
| The CIT Group | c/o Chris Santaniello | 8000 Sagemore Drive, Suite 8202 | Marlton | NJ | 08053-3922 | United States | Repurchase Agreements |
| CitiMortgage | c/o Brian Appell | 390 Greenwich Street, 6th Floor | New York | NY | 10013 | United States | Repurchase Agreements |
| EMC Mortgage | c/o Christine Morse Claims Administrator | 2780 Lake Vista | Lewisville | TX | 75067-4180 | United States | Repurchase Agreements |
| Litton | c/o Stephanie Massey | 4828 Loop Central DR | Houston | TX | 77081 | United States | Repurchase Agreements |
| HSBC | c/o Erica Boyd Secondary Markets | 577 Lamont Road | Elmhurst | IL | 60126 | United States | Repurchase Agreements |
| Wachovia Securities Corporate & Investment Banking | c/o Nikole Bell | 200 S. Tryon Street, 4th Floor Mail Code 0605 NC | Charlotte | NC | 28208-0605 | United States | Repurchase Agreements |

BNC Mortgage LLC

Sch G

Case No. 09-10137 (JMP)

Executive Contracts and Unexpired Leases

G: Sub Leases

| Contract Counterparty | Address 1 | Address 2 | City | State | Zip | Country | Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract. |
|----------------------------------|---|---|------------|-------|-------|---------------|---|
| Aimbridge Hospitality, LP | Attn: Leslie V. Bentley | 4100 Midway Road, Suite 2115 | Carrollton | TX | 75007 | United States | Sublease with BNC Mortgage LLC as Lessor and Aimbridge Hospitality, LP as Lessee for the Premises commonly known as 4100 Midway Road Carrollton, TX 75007 |
| HTC America, Inc. | Waiman Lam | 13920 Southeast Eastgate Way, Suite 400 | Bellevue | WA | 98005 | United States | Sublease with BNC Mortgage LLC as Lessor and HTC America, Inc. as Lessee for the Premises commonly known as 1051 Perimeter Drive, Suite 650, Schaumburg, IL |
| Lehman Brothers Bank, FSB | c/o BNC Mortgage LLC Paul F. Darrah, Jr. | 1301 Avenue of the Americas | New York | NY | 10019 | United States | Sublease with BNC Mortgage LLC as Lessor and Lehman Brothers Bank, FSB as Lessee for the Premises commonly known as 4100 East Mississippi Avenue Suite 1000, Glendale, CO 80246 |
| The Training Authorities, LLC | Jim Kelly | 3529 Gabel Road | Billings | MT | 59102 | United States | Sublease with BNC Mortgage LLC as Lessor and The Training Authorities, LLC as Lessee for the Premises commonly known as 1225 East Fort Union Boulevard Suite 100, Midvale, UT 84047 |
| Trustwave Holdings, Inc. | 70 W. Madison Street | Suite 1050 | Chicago | IL | 60602 | United States | Sublease Agreement with BNC Mortgage LLC as Lessor and Trustwave Holdings, Inc. as Lessee for the Premises commonly known as 6300 S Syracuse Way, Suite 110 Centennial, CO |
| Wingspan Portfolio Advisors, LLC | Mr. Steve Horne | 8124 Weiss Avenue | Plano | TX | 75025 | United States | Sublease with BNC Mortgage LLC as Lessor and Wingspan Portfolio Advisors, LLC as Lessee for the Premises commonly known as 4100 Midway Road Carrollton, TX 75007 |

B6H (Official Form 6H) (12/07)

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|------------------------------|
| Please refer to the Debtors' Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs attached hereto. | |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re BNC Mortgage LLC,
Debtor

Case No. 09-10137 (JMP)
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____
Signature of Bankruptcy Petition Preparer

_____ Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 03/11/2009

Signature: 
William Fox, Chief Financial Officer
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.